TRADING **CFDs** ON THE iTradeGo PLATFORM

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CFD

A QUICK INTRODUCTION TO USING THE iTradeGo PLATFORM TO TRADE CFDS.

WHAT IS iTradeGo

Fast and Simple

Designed to be fast and as easy-to-use as possible, the new iTradeGo platform is a web-based
platform that can be used from any HTML5-compatible web browser, from any device.

Excellent Cross-Device Experience

iTradeGo offers excellent cross-device experience between desktops, tablets and Smart Phones with the user-experience
very closely aligned and your watchlists and preferences follow you between devices.
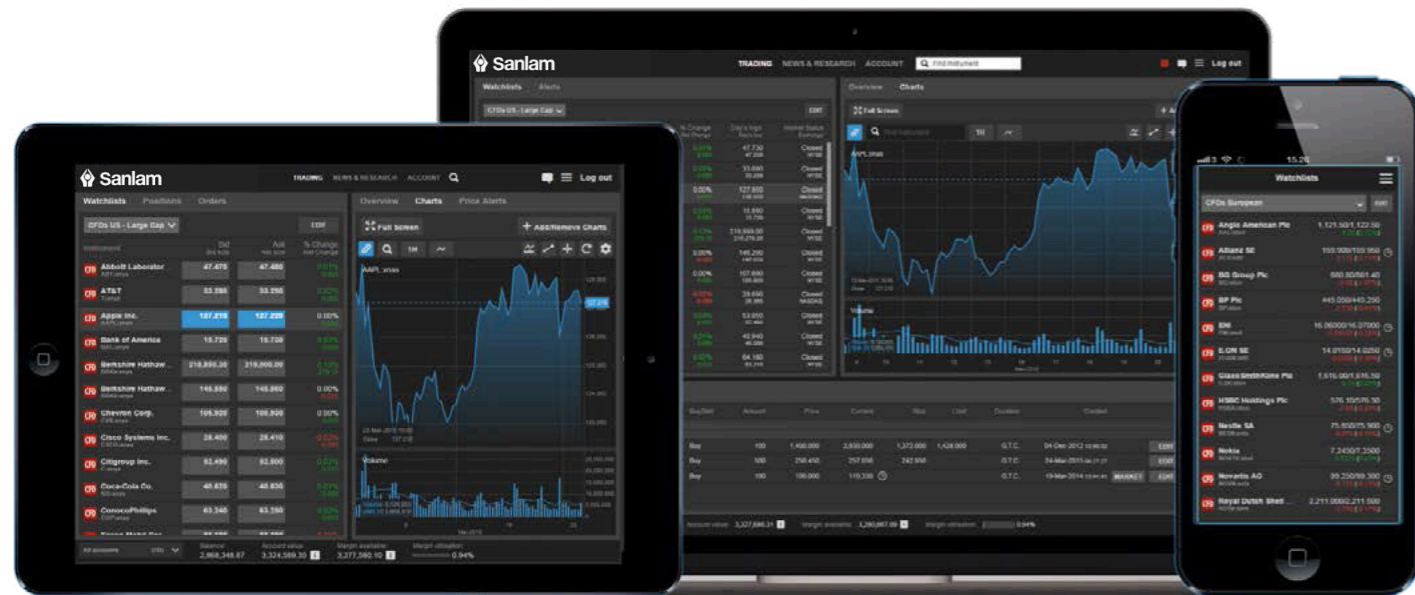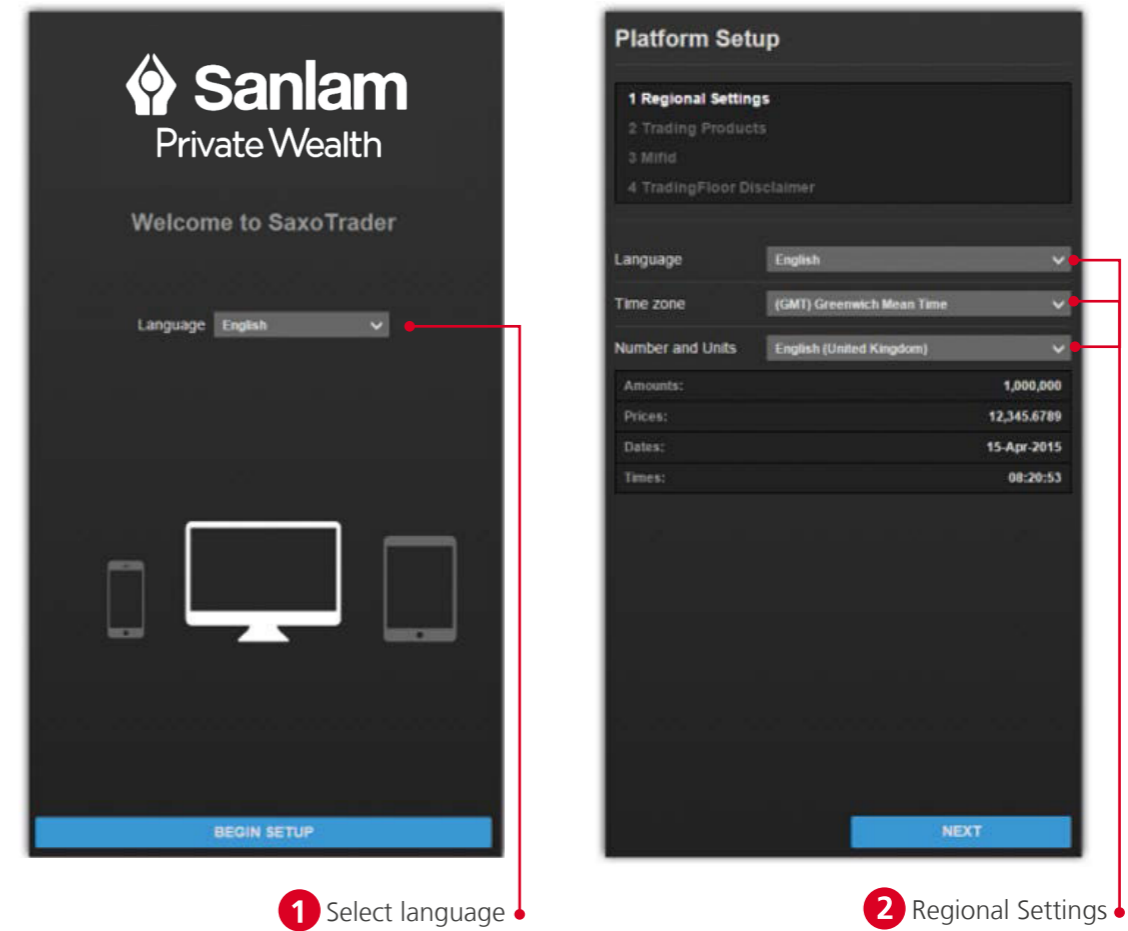
FIRST-TIME STARTUP EXPERIENCE

When you first enter the platform, you are guided through a few short steps to set your platform up to your requirements including:

• Regional preferences, language and number formats

• Trading product and regional preferences – used to buld watchlists of the most popular instruments for your selected
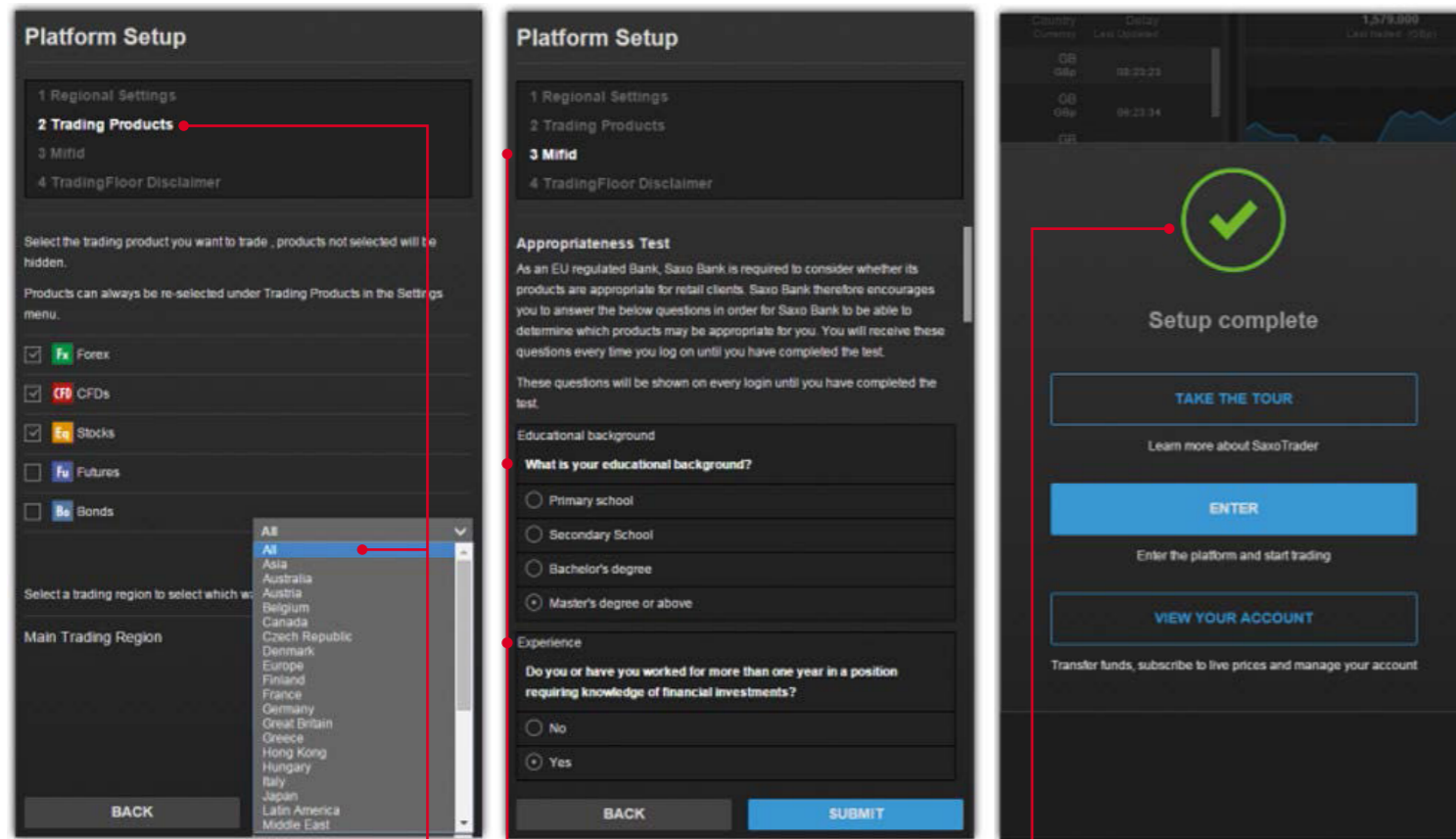region to get you started.

Note: products not selected will be hidden to simplify the platform. You can enable these trading products under the
Trading Products from the Platform menu.

• MifiD questions for the products you enabled on the platform

① Select language   **②** Regional Settings

These settings can later be changed under Platform Settings available from the Platform Menu ☰ .

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FIRST-TIME STARTUP EXPERIENCE

Platform Setup

1 Regional Settings
2 Trading Products
3 Mifid
4 TradingFloor Disclaimer

Select the trading product you want to trade , products not selected will be hidden.

Products can always be re-selected under Trading Products in the Settings menu.

☑ Forex
☑ CFDs
☑ Stocks
☐ Futures
☐ Bonds

Select a trading region to select which w...

Main Trading Region

All
All
Asia
Australia
Austria
Belgium
Canada
Czech Republic
Denmark
Europe
Finland
France
Germany
Great Britain
Greece
Hong Kong
Hungary
Italy
Japan
Latin America
Middle East

BACK

Platform Setup

1 Regional Settings
2 Trading Products
3 Mifid
4 TradingFloor Disclaimer

Appropriateness Test

As an EU regulated Bank, Saxo Bank is required to consider whether its products are appropriate for retail clients. Saxo Bank therefore encourages you to answer the below questions in order for Saxo Bank to be able to determine which products may be appropriate for you. You will receive these questions every time you log on until you have completed the test.

These questions will be shown on every login until you have completed the test.

Educational background
What is your educational background?
○ Primary school
○ Secondary School
○ Bachelor's degree
◉ Master's degree or above

Experience
Do you or have you worked for more than one year in a position requiring knowledge of financial investments?
○ No
◉ Yes

BACK   SUBMIT

Setup complete

Learn more about SaxoTrader

ENTER

Enter the platform and start trading

VIEW YOUR ACCOUNT

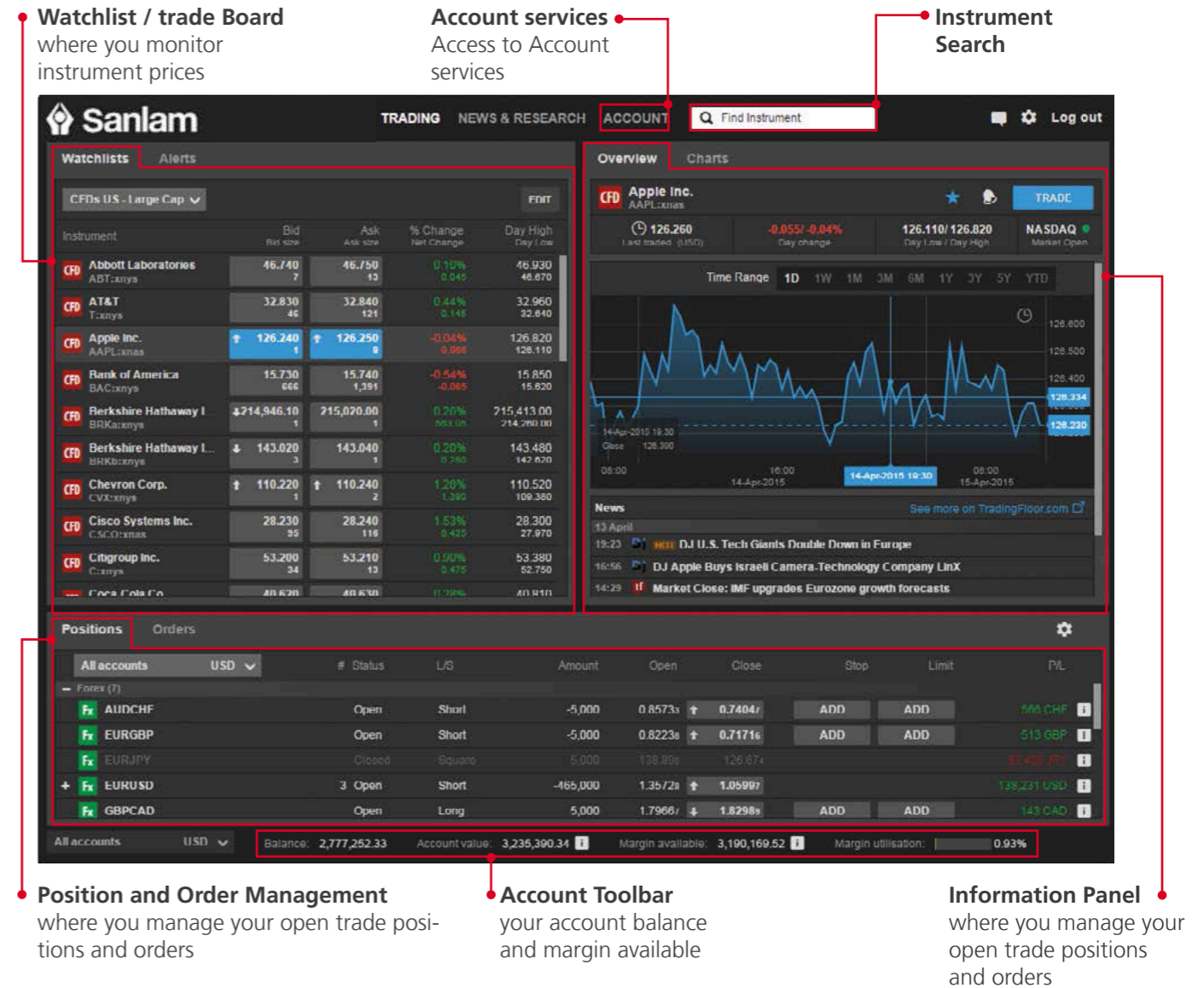Transfer funds, subscribe to live prices and manage your account

③ Trading products and trading region   **④** MiFid test*   **⑤** Setup Complete

These settings can later be changed under Platform Settings available from the Platform Menu ☰ .

* This step is available only for live account.

TRADER ON THE DESKTOP

Watchlist / trade Board where you monitor instrument prices

Account services Access to Account services

Instrument Search

Position and Order Management where you manage your open trade positions and orders

Account Toolbar your account balance and margin available

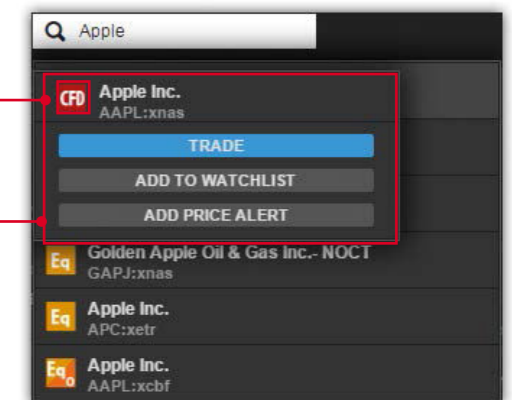**Information Panel** where you manage your open trade positions and orders

SEARCHING FOR NEW INSTRUMENTS

The header in the iTradeGo platform offers quick access to Search to find instruments quickly.

Click the product icon on a result to Trade, add the Watchlist, open in the chart or add a price alert.

Click the product icon on a search result to open a menu of actions

THE WATCHLIST

The Watchlist is where you monitor instruments you are interested in.

Watchlist Selector
The Watchlist Selector allows you to access your own watchlists and access predefined watchlists for instruments you enabled on your platform during startup.

Watchlist selector
quickly select a customized
or standard Watchlists

Edit Watchlist
add new instruments and
customize the current Watchlist

My Watchlist
your own customized Watchlists

New Watchlist
create a new (empty) Watchlist

Standard Watchlist
select pre-defined Watchlists for
an exchange or region

THE WATCHLIST

The Watchlist is where you monitor instruments you are interested in.

Custom Watchlists
You can make a copy of a predefined Watchlist and edit it and select **Copy to my Watchlists.**
Or start with an empty list by selecting **New List** from the Watchlist Selector.

Editing a Watchlist
Select Edit to start editing a Watchlist.
Add new instruments to use the **ADD INSTRUMENT** button and searching for instruments:

Add new instruments

Drag to rearrange instruments

Remove instruments

Move instruments up or down in the list by dragging the row.

Delete instruments from the list by clicking the Delete (**X**) icon.

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THE WATCHLIST

The Watchlist is where you monitor instruments you are interested in.

Watchlist List Mode

When in Edit, click **LAYOUT** to change the Watchlist type and the columns:

• Single row list (Desktop only)
Single Row mode allows you to show most instruments

Layout > Single Row
show instruments on one line
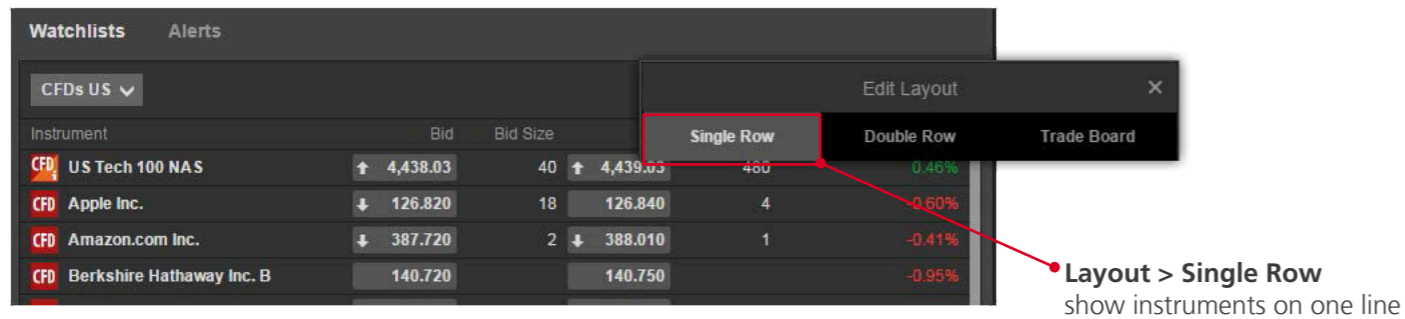
• Double row list
Double Row allows more information to be displayed for instruments in a limited screen area.

Layout > Double Row
show instruments on two lines
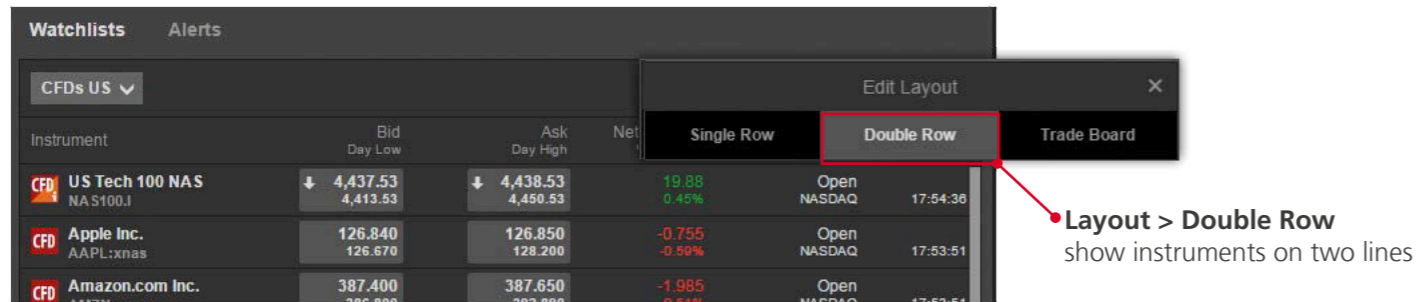
• Trade Board
Tile mode allows you to trade instruments quickly.

Layout > Trade Board
show instruments as tiles in a Trade Board

THE WATCHLIST

The Watchlist is where you monitor instruments you are interested in.

Selecting Columns

When in Edit, click **LAYOUT** to change the columns shown in the Watchlist:

The Columns shown, shows the columns currently included in the Watchlist. The highlighted columns are the columns currently visible in the width the Watchlist has available. To add a column to the Columns Shown, drag it into the required position in the list.

PLACING TRADES AND ORDERS

The Trade Ticket allows you to place trades and orders for a selected instrument and to add related orders to protect your trade (stop-loss orders) and take profit if the trade reaches your target price.

Trade instruments from the Watchlist by clicking the button on the price field.

Trade from your watchlist
Click the price buttons.
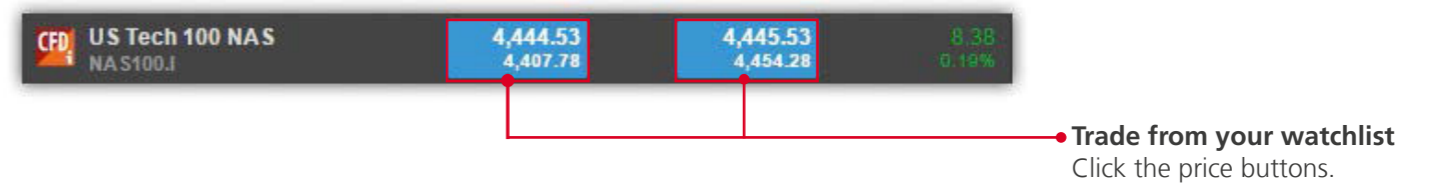
You can also open the Trade Ticket by searching and selecting instruments to open them in the Overview and clicking the Trade button in the header bar.


Trade selected instrument from Overview panel
Select an instrument from: Search, Watchlist, Positions or Orders and click Trade.
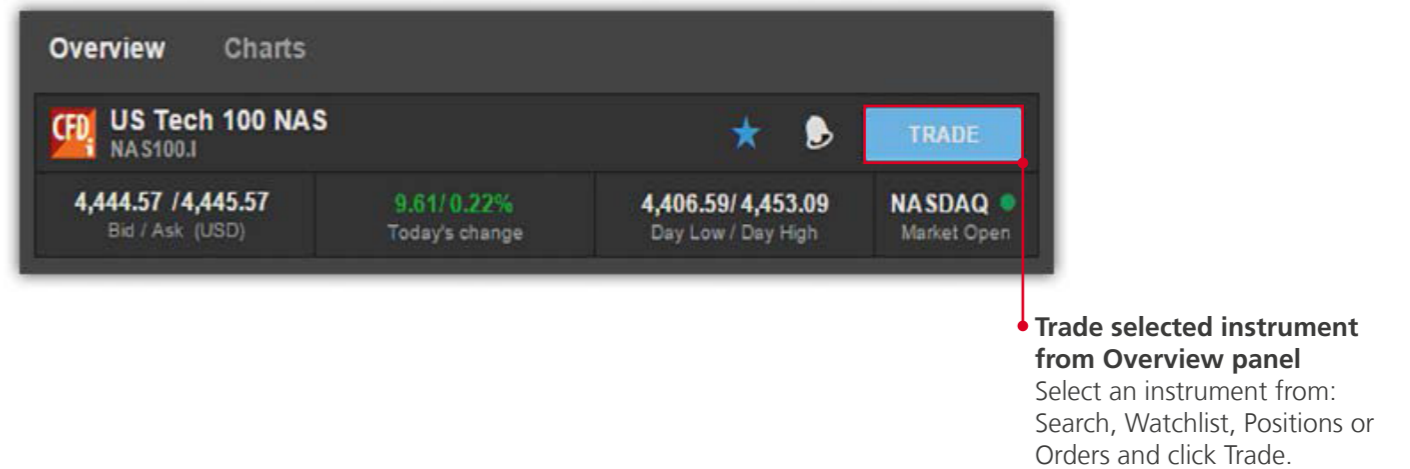
PLACING TRADES AND ORDERS

Placing a Live Trade

To Trade a CFD on live tradable prices, select Trade from the Trade/Order selector.

If the buttons are green, the price shown if the price you will be filled at. Green prices are only available when the market is open for.
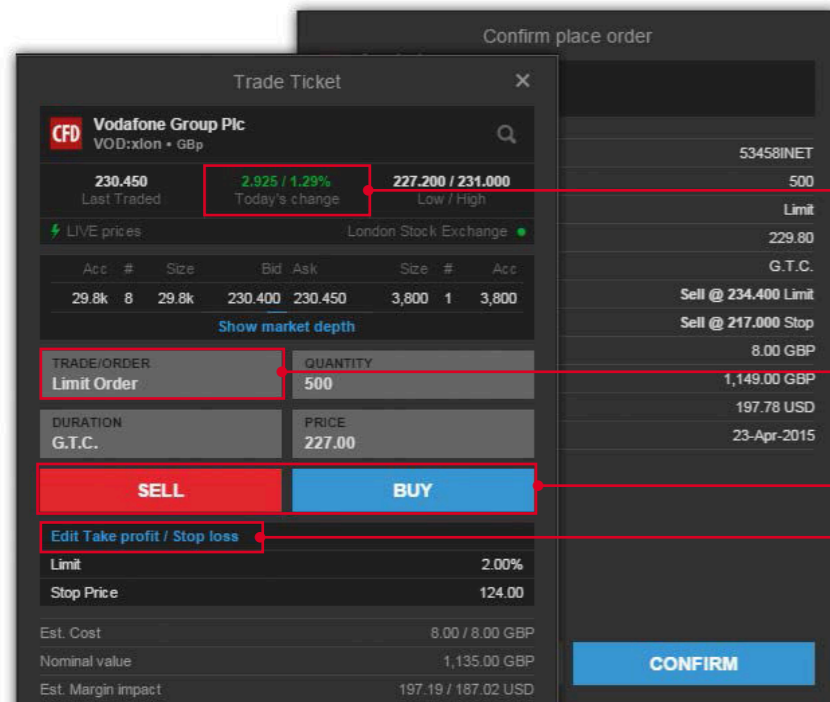
If the market is closed or live prices are not available, you can use market orders to place a trade at the best price available from the market.
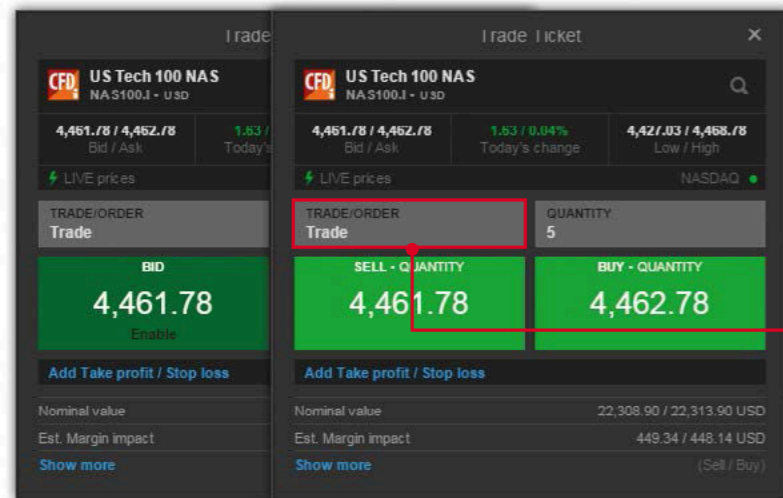
Select Trade
To trade immediately on live (green) prices

Placing a CFD Order

To place a CFD trade order, select Trade from the Trade/Order selector.

Instrument price
Shows the current and today's high/low price

Order type
Select order type from Trade/Order

Please Buy or Sell order
Click Buy or Sell to place the buy or sell order

Add Stop loss / Take profit
Click link to add a Stop loss and/or a Take profit order to you trade order

PLACING TRADES AND ORDERS

To add related orders to your order or trade, click the **Add related orders** link:
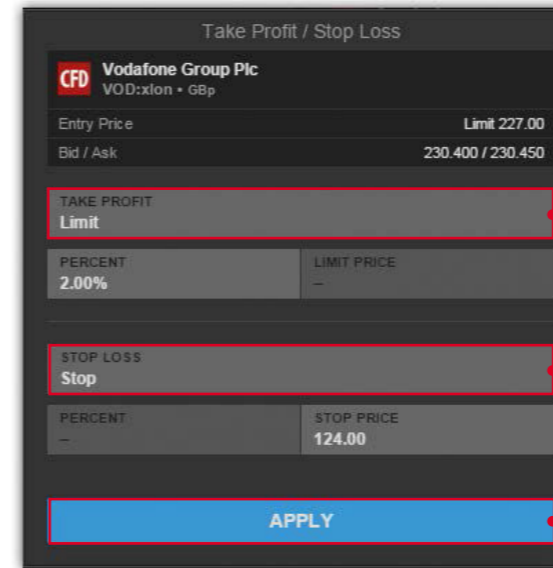
Add Limit order
Select Limit to add a related limit take profit order to your trade

Add Stop order
Select a Stop type to add a related limit stop loss

Apply order to your trade

Trade and order confirmations

All trades and orders will be confirmed quickly after being placed.
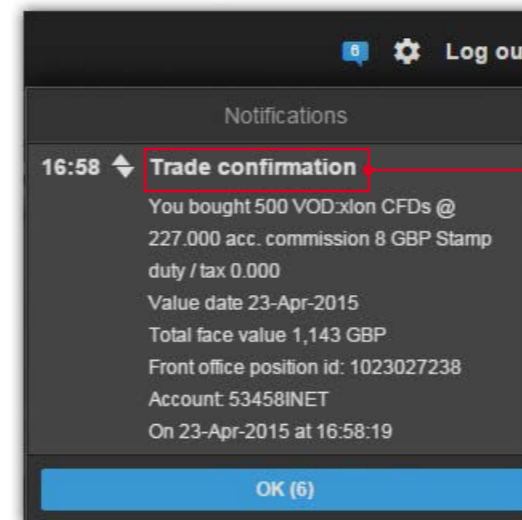
Trades / Order confirmed
All Trades and order are confirmed quickly after being placed

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MANAGING TRADE POSITIONS

The Position Management pane allows you to keep your open positions in focus and manage your trades.

Open trade positions
manage your open trade positions

Close Position
From the Close column

Real-time profit or loss

Manage Stop and Limits
add, remove or edit stop or limits on positions

Full position details

MANAGING OPEN ORDERS

The Order Management pane allows you to monitor and manage your open trade orders.

Open trade orders
manage your open trade orders

Edit open order
Click the Edit button to change orders before execution

Full Order details

Cancel order
Cancel orders before execution

ACCOUNT TOOLBAR

The Account Toolbar shows you your Account Balance available for making new cash trades your total Account Value and the Margin available for opening new Margin positions.

MARKET OVERVIEW

The Market Overview panel gives an overview of price information, charts and news for instruments selected from the:

• Search field

• Watchlist

• Positions list

• Orders list

The Market Overview shows:
• the price action, including Last Traded, Bid / Ask, Today's low and high, the market status and the Bid and Ask size (for stocks)

• a Chart of the price for the selected time range from 1 day to 5 years

• any News stories

• a Company Snapshot giving fundamentals the company fundamentals (for stocks)

Indicates Instrument added in a custom watchlist

Add Price Alert

Open Trade Ticket

Price Bar

Chart range selection

Overview Chart

Company Fundamentals (stocks)

Company News

CHARTS

The Chart allows you to have up to 4 charts for the selected instrument with different chart types, time periods and studies.

Full screen/restore

Add/remove charts

Link/unlink to Watchlist

Select time period

Chart type: Candelstick, Line...

Techical studies

Drawing tools

Trade in Chart

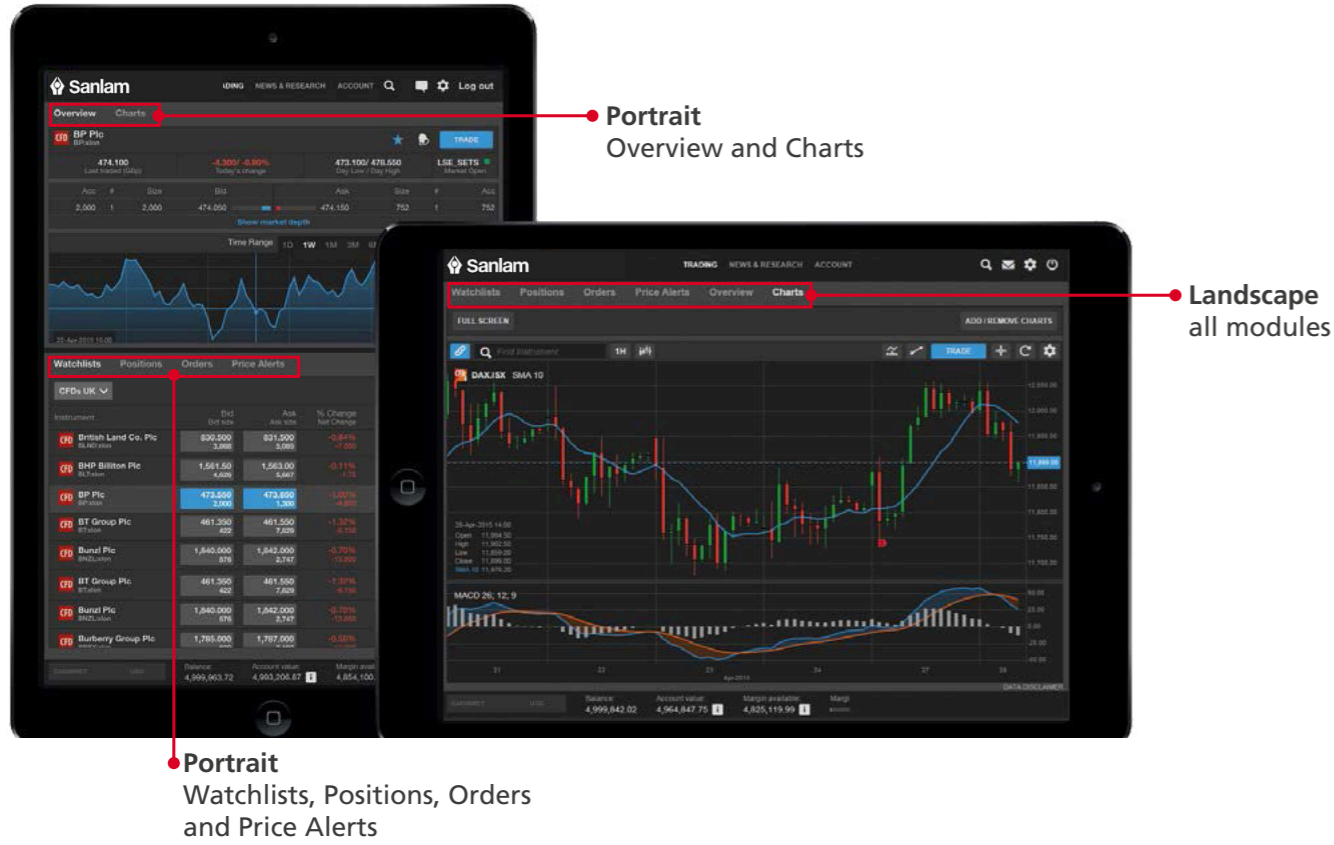## ACCOUNT SERVICES

Account services are from the Account tab at the top of the platform and include:

- Account overview

- Account Performance *****

- Cash management – transferring funds to and from your account *****

- Subscriptions management – managing subscriptions to live exchange prices, news services and Equity Research *****

- Instrument trading conditions

- Reports – statements, Trades executed dividend payments, etc.*****
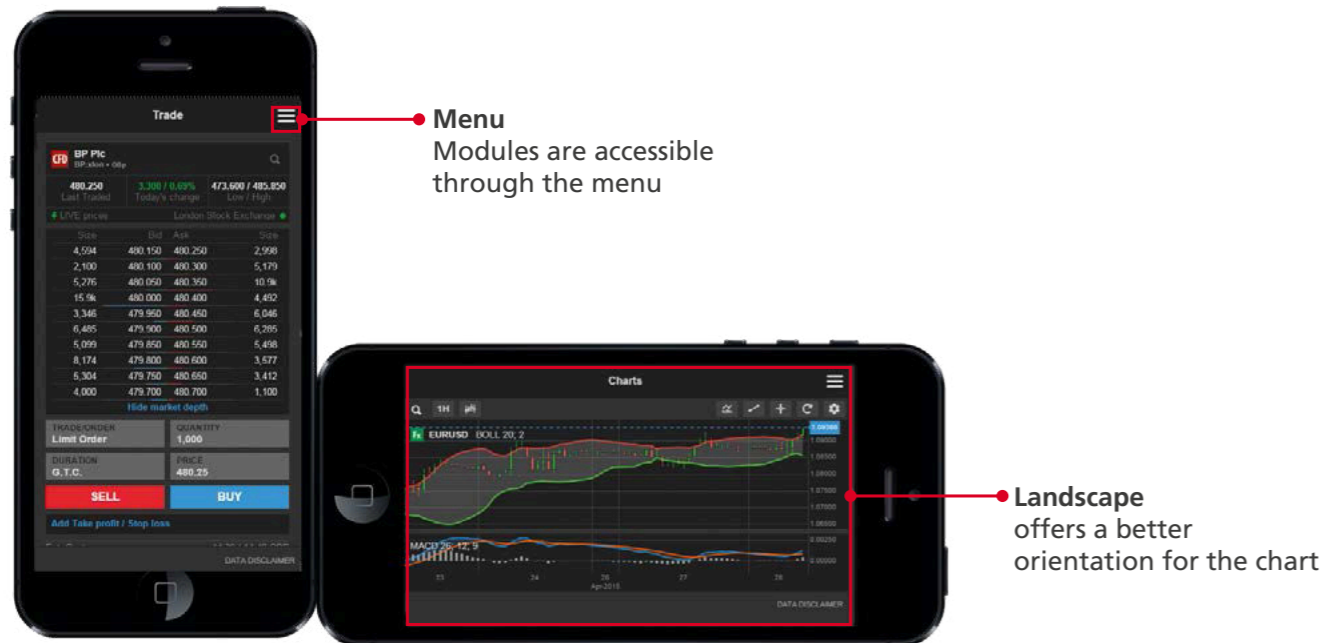
- Activity Log

* Feature available only for live account.

iTradeGo On Tablets

Portrait
Overview and Charts

Landscape
all modules

Portrait
Watchlists, Positions, Orders
and Price Alerts

iTradeGo On Smartphones

All modules are accessed from the menu ☰.

Menu
Modules are accessible
through the menu

Landscape
offers a better
orientation for the chart

CFD ORDER TYPES

Market order	Orders to buy or sell a specified instrument as soon as possible at the price obtainable in the market. Buy or sell a given size of shares or CFDs at the (average) price available on the exchange or quoted by our market maker.
Limit Order	Limit orders are commonly used to enter a market and to take profit at predefined levels. • Limit orders to buy are placed below the current market price and are executed when the Ask price hits or breaches the price level specified. (If placed above the current market price, the order is filled instantly at the best available price below or at the limit price.) • Limit orders to sell are placed above the current market price and are executed when the Bid price breaches the price level specified. (If placed below the current market price, the order is filled instantly at the best available price above or at the limit price.) When a limit order is triggered, it is filled as soon as possible at the price obtainable on the market. Note that the price at which your order is filled may differ from the price you set for the order if the opening price of the market is better than your limit price. In the case of Futures, the order will be filled if possible, and any remaining volume will remain in the market as a limit order. In the case of CFDs, the order will be filled if possible, and any remaining volume will remain in the market as a limit order. Buy or sell a given size of shares or CFDs at the (average) price available on the exchange or quoted by our market maker at a predefined price or better.
Stop Order	Stop orders are commonly used to exit positions and to protect against trading losses. • Stop orders to sell are placed below the current market level and are executed when the Bid price hits or breaches the price level specified. • Stop orders to buy are placed above the current market level and are executed when the Ask price hits or breaches the price level specified. If the Bid price for sell orders (or the Ask price for buy orders) is hit or breached, the order becomes a market order and is filled as soon as possible at the price obtainable in the market. A sleeping order, which will convert into a market order, once the order price has been reached.
Stop Limit Order	A Stop Limit order will be executed at a specified price (or better) after your specified Stop Price has been reached. Once the Stop Price is reached, the Stop Limit order becomes a Limit order to buy (or sell) at the Limit Price or better. A sleeping order, which will convert into a limit order with a separately defined limit, once the order price has been reached.
Trailing Stop Order	A Trailing Stop Order is a stop order that has a trigger price that changes. As the market rises (for long positions) the stop price rises according to the proportion set by the user, but if the price falls, the stop price remains unchanged. This type of stop order helps an investor to set a limit on the maximum possible loss without limiting the possible gain on a position. It also reduces the need to constantly monitor the market prices of open positions. A sleeping order, where the order price is set at an initial level and a firm distance to the share or CFD, which will allow the order price to move along with market movements opposite to the order direction, and which will convert into a market order, once the order price has been reached.
Related (Contingent) Orders	Several types of related orders are available. An If Done order consists of two orders: A primary order that will be executed as soon as market conditions allow it, and a secondary order that will be activated only if the first one is executed. An One Cancels the Other (O.C.O.) order consists of two orders. If either of the orders is executed, the related order is automatically cancelled. 3-way contingent orders are where 2 orders are placed if a primary (If Done) order is executed. These orders are themselves related as O.C.O.