

What is available on the Sanlam iTrade Website:

There is a full explanation on how to navigate our website under “Website Demo” on www.sanlamitrade.co.za.

You will find a wealth of information and functionality on the Sanlam iTrade website under the following headings:

- A. **Markets** – Realtime data and information from all over the world.
- B. **Buy/Sell** – Live prices with market depth.
- C. **Share Data** – Comprehensive data on all JSE listed shares.
- D. **Research** – Economic, Technical and Company research.
- E. **Charting** – Comprehensive charting functionality.
- F. **My Portfolio** – Portfolio, watchlists, alerts and stop-loss orders.
- G. **Learn** – Extensive Learning Centre and Educational Courses.
- H. **Contact Us** – Contact details

A: Market Overview:

- **MAPS** – Sanlam iTrade is the only website in South Africa with **MAPS**, a unique, multidimensional tool that enables clients to view and understand vast amounts of data instantly. **MAPS** is like Sat Nav for shares. It allows you to view multiple shares at a glance, e. g. the major JSE indices, your own portfolio and watchlists. Price movements are reflected in colour, shades of green for up and shades of red for down. Without having to scroll through a whole table of share price movements, investors are able to see in one glance at the **MAPS** where the big movements in the market are occurring. Detailed price information and direct links to a share's important data and chart is also available with one click of the mouse.
- **Morning Digest** - Extract of the Morning Digest written by Sanlam Private Investments Portfolio Managers plus links to the full report. The Morning Digest provides information about the previous day's action in world markets and the JSE as well as expectations of the day ahead. Included are tables of International Indices, as well as all the shares in the JSE Top 40, Midcap and Smallcap Indices.
- **Midday Wrap** - brings you up to date on what is happening around Noon.
- **Sanlam Dealer Talk** - provides brief snippets of happenings on the JSE.
- **I-Net News** - keeps you up to date on relevant news around the world, including economic releases.
- **Live SENS News from the JSE** – All listed companies must release all sensitive news like financial results, trading updates, corporate action and directors dealings on the JSE's SENS News service first. This means that our clients get the information at the same time as brokers on the JSE.
- **Realtime updates** - (some delayed by Exchanges) from around the world for:
 - JSE Indices including an Intra-day chart of the JSE Top 40 Index.
 - Foreign Bourses including Wall Street, London, Frankfurt and Tokio.
 - Major currencies.

- Commodity prices.
- **Changes in Consensus Broker Forecasts** - The top 10 research brokers are polled on their views (Buy / Hold / Sell) of the top 100 companies. This page informs our client if the consensus view has changed.
- **Market Movers** - A quick reference to today's top gainers, losers and most active in volume as well as value. Separate lists are provided for equities and warrants to prevent clutter.
- **Latest Company Results** - All the latest company results with detailed information.
- **Dividend Declarations** – A comprehensive table with the relevant dates and information of dividends declared as well as new listings, rights issues, restructurings, etc.
- **Director's Dealings** – A list of the latest dealings of Company Directors.
- **The week ahead** – A schedule of the week's economic releases and company results from around the world.

B. Buy / Sell

- **Live Prices with Market Depth** – Know exactly what the status of the market is with realtime live prices, best 5 buyers and sellers with volume, last 10 trades, day's high and low. Place a maximum price for buying or minimum price for selling.
- **Order expiry** – Today, one week or your own custom date.
- **Confirmation Page** – Check your order before submitting and view the projected costs of the trade. Warning if price is more than 10% away from the market price. Orders blocked if there is insufficient shares or funds. Password must be entered to confirm order to protect client from unauthorized use.
- **Trade execution** – Orders submitted to the JSE within seconds. Automatic trade confirmation via SMS if traded.
- **Order Status** – View status of orders: pending, open or matched.
- **Cancel Orders** – Cancel orders easily and place new orders immediately.
- **Hot Links** – Link directly to the selected share's chart, consensus broker forecast, share data, SENS News, etc.
- **Code lookup** – Find codes for shares or warrants easily.
- **Alerts** – Set alerts to be notified via SMS or e-mail when a share price breaks a specific level set by you.
- **Stop-loss Orders** – Set your own stop-loss orders to protect your portfolio from sudden market declines while you are away.
- **Watchlists** – Create your own watchlists of shares to keep an eye on. Prices are 15 minutes delayed for iTrade clients and live for iTradePro clients.
- **Watch MAPS** – View your own watchlists in our exclusive **MAPS** format where you can easily see which shares are moving the most, up or down.
- **Trade History** – A history of all the trades on your account.
- **Transfer Funds** – How to transfer funds to your JSE BDA Account.

C. Share Data

- **Comprehensive Share Data is available on every listed share.**

- **Latest Results** - Brief and detailed views of the latest results as well as a results commentary.
- **Results as published** – You can download the results for the last 10 years as they were published in the newspapers in PDF format.
- **Annual Reports** – The glossy Annual Reports for the last 10 years can also be downloaded. Only attempt it if you have broadband, because some files are a few MB in size.
- **Consensus Earnings Forecasts** – A poll of the top 10 research brokers including their 3 year earnings and dividend forecasts.
- **Latest News** – All the latest news stories for the company.
- **News Archive** – An archive of news stories and JSE SENS news for the last 10 years.
- **Directors Dealings** – All dealings by Directors in the shares of their companies. Can be ranked by Director, Company or Last Week, Month, etc.
- **Fact Sheets** – Detailed information on the company including: Nature of Business; Calendar Information; Key Directors; Major Shareholders; Contact Information; Legal Information; Basic Statistics (Trading stats, Ords in issue, Liquidity, Volatility, Barra Beta, Barra Total Risk); Subsidiaries & Investments; Contribution by Activities; Brand Names; Capital Structure; Dividends Declared.
- **Performance Statistics** – Total returns over 10 years.
- **Market Statistics** – The previous day's detailed trading statistics.
- **Ranking Tables** - Ranking all shares by: Market Cap; P/E Ratio; Div Yield; Line Item.
- **Calendar Events** – A calendar of corporate events like AGMs etc.

D. Research

- **Sanlam Company Research** – Research on listed companies, SimSense, Pref Share and Property Share Tables.
- **Sanlam Economic Research** – Research by SIM and Sanlam Group Economists.
- **Technical Research** – Technical analysis research reports.
- **Broker Consensus View** – Table of the views of the top research brokers on shares in the Top 40 Index and the Midcap Index summarized.

E. Charting

- **Lists** – Charting can be done on:
 - All JSE listed shares.
 - All the JSE Indices.
 - All the major currencies.
 - “Other” includes: All Bond index, Australian All Ordinaries Index, Bankers Acceptance Rate, Bovespa Index, Brent Crude Oil, CAC-40, DAX, Dow Jones, EURO STOXX 50, Dow Jones Industrial Index, Dow Jones Transportation Average, Dow Jones Utility Average, FTSE-100 Index, Financial Times 30, Financial Times Gold, HANG-SENG Index, MEXICAN IPC Index, MSCI – Various Indices, NASDAQ Composite Index, NIKKEI Stock Average, SA Repo rate, SA Prime, Bangkok SET

Index, Standard & Poor 500 Index, TOPIX Index, Toronto Gold Index, Toronto TSE300, USA 10 year long bond.

- **Period available** – 5 years or more on Daily, Weekly, Monthly.
- **Moving Averages** – SMA, WMA, EMA – Any period.
- **Chart Types available** – Daily closing (Line), OHLC (Bar charts), Candlesticks.
- **Trendline drawing** – Free hand, Straight lines, Fibonacci retrace.
- **Mathematical Analysis available** – MACD, Stochastic, RSI, Momentum (ROC), MFI, DMI (DAX).
- **Other** – Volume, Bollinger Bands, On Balance Volume, Linear Regression, Total Return Index Values, Show Financials and Dividends.
- **Scales** - Log-scale or Linear scale.

F. My Portfolio

- **Actual BDA Account** – Your BDA account is updated overnight with the JSE to reflect your holdings.
- **Hot Links** – Link directly to the selected share's chart, consensus broker forecast, share data, SENS News, etc.
- **Order status** – All pending and matched orders.
- **Pro Forma Portfolio** – This portfolio is updated with all the day's trades as well as pending Buy orders to show your current realtime portfolio values. Market prices are 15 min delayed for iTrade clients and live for oTradePro clients.
- **Trading History and Financial History** – Trading History is split from Financial History to make viewing easier. The first reflects only your Buy and Sell transactions and the latter all financial entries like dividends, deposits, withdrawals, fees, etc.
- **Stop-loss orders** – Protect your investments from sharp declines while away from the office by entering trigger levels for automatic selling orders.
- **Account Details** – View and change details like phone numbers and addresses.
- **Change Password** – You can change your password at any time if you suspect someone got hold of it.

G. Learn

- **My First Trade** - We wrote three informational stories on how to analyze shares and make your first trade. Introducing Fritz, Tso and Matie.
- **ABC Intro** - Introduction to the economy, JSE, etc.
- **Fundamental Analysis:**
 - International Economic Indicators and effect on the JSE.
 - Domestic Economic Indicators and effect on the JSE.
 - Evaluating with P/E Ratios and Dividend Yields.
 - Fundamental Company Analysis.
- **Technical Analysis (Charting):**
 - Trend identification Patterns:
 - Continuation Patterns.
 - Reversal Patterns.
 - Minor Trend Change Indicators.

- **Mathematical Indicators:**
 - Moving Averages and MACD.
 - RSI and Stochastic.
 - DMI.
- **Model Portfolios:** Information on Sanlam Private Investments (SPI) Model Portfolios.
- **Warrants:** Explanation of Warrants.
- **Warrants Interactive Tutorial:** Interactive explanation of Warrants in “Flash”.
- **About Share Installments:** Explanation of Share Installments.
- **Turbo Share Installments:** How to trade Turbo Installments.
- **About Futures:** All about Futures and SSFs.
- **Glossary:** Glossary of terms used on the JSE.
- **Investor Courses:** Practical Investor Course Dates & Info.

H. Contact Us

Our address and contact details for Technical or Admin queries and the Head of Sanlam iTrade.

All this for only R57 p m or R114 for unlimited live prices
iView clients (free) will periodically have limited access to Charting and Share Data