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WORLD MARKETS EQUITY INDICES	LAST	DAY'S CHANGE	CURRENCIES/COMMODITIES/ BONDS	LAST
USA			Currencies	
Dow Jones Future	11,556	-0.41%	Rand/Dollar	7.01
Europe & Asia			Rand/Pound	11.35
FTSE 100	5370.4	-0.45%	Rand/Euro	10.00
DAX	5684.56	-1.73%	Dollar/Euro	1.428
Nikkei	9060.8	1.18%	Commodities	
FTSE/JSE Africa			Gold	1820.12
All Share	30,898	-0.35%	Platinum	1838.00
Top 40	27,557	-0.45%	Brent	114.41
Resources 20	50,193	-0.76%	Bond Yields	
Financial 15	7,970	-0.60%	RSA 157	6.45
Industrials 25	27,639	0.03%	USA10YT	2.19

JSE ALL SHARE INDEX**TRADING STATS**

NET GAINERS	MOVEMENT (%)	NET LOSERS	MOVEMENT (%)
Metmar Ltd	5.40%	Phumelela Game Leisure	-6.17%
Eqstra Holdings Ltd	5.06%	Sycom Property Fund	-3.97%
Imperial Holdings Ltd	2.55%	Adcorp Hldgs Ltd Ord	-3.41%
Lewis Group Ltd	2.53%	Wilson Bayly Hlm-Ovc Ord	-2.73%
Sentula Mining Ltd	2.46%	Sacoil Holdings Ld	-2.70%
Discovery Holdings Ltd	2.43%	African Rainbow Minerals	-2.61%
Distribution And Warehsg	2.41%	Santam Ltd	-2.32%
Massmart Holdings Ltd	2.26%	Business Connexion Group	-2.31%
Eoh Holdings Ltd	2.07%	Lonmin P L C	-2.30%
The Foschini Group Ltd	2.07%	Famous Brands Ltd	-2.15%

JSE ALL SHARE INDEX**TRADING STATS****MOST ACTIVE BY VALUE R'000**

Anglo American Plc	586,163	Naspers Ltd -N-	284,534
Mtn Group Ltd	411,938	Sabmiller Plc	237,539
Bhp Billiton Plc	348,205	Standard Bank Group Ltd	178,279
Sasol Ltd	343,431	Impala Platinum Hlgs Ld	145,558
Compagnie Fin Richemont	308,893	Aspen Pharmacare Hldgs.	142,534

COMMENTS

After an amazing three day start to the week, the SA market has finally given up a few points today. I suspect it's really just the extra push we received in the closing auction yesterday (this due to a MSCI rebalancing with nearly R5bln trading) but it is a cool down of about 0.5%.

The EU markets are showing the same trend as SA and we see losses across the boards of around 0.75%. Swiss GDP was in-line at 0930 CAT.

All eyes are on the 1430 CAT, US Initial Jobless Claims number, the expectation is for 410k claims. The US futures is also cautious and indicating a lower opening of 25pts.

Enjoy the good performance so far this week with an eye on Fridays Non-Farm Payroll in the US.

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