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Index		Pts	%	Index/Commodity		Pts	%
Dow Jones	10341	-107	-1.03	JSE All Share	27665	-315	-1.13
S&P 500	1092	-13	-1.15	JSE Resources	46068	-556	-1.19
Nasdaq Composite	2209	-25	-1.11	JSE Financials	7738	-124	-1.57
FTSE 100	5408	-31	-0.58	JSE Industrials	23254	-247	-1.05
Nikkei 225	9226	-75	-0.81	Gold at 07h00	1258.10	3	0.20
VIX Volatility Index	23.8	2	11.68	Platinum at 07h00	1551.00	-5	-0.32

US equities: U.S. stocks fell for the first time in five days, ending the longest streak of gains for the Standard & Poor's 500 Index since July, on concern the European debt crisis may worsen, hampering global growth. The S&P 500 lost 1.2 percent to 1,091.84 at 4 p.m. in New York, halting a four-day rally. The Dow Jones Industrial Average retreated 107.24 points, or 1 percent, to 10,340.69. The S&P 500 Financials Index fell 2.4 percent, the biggest decline among 10 industries. The S&P 500 remains 10 percent below this year's peak in April.

US economics: The jobless rate in the U.S. is likely to approach 10 percent in coming months as the economy fails to grow enough to employ people rejoining the labor force. Only 723,000 people were added to company and government payrolls so far in 2010, or 8.6 percent of the 8.4 million jobs lost during the recession, which began in 2007 and is the biggest employment slump in the post-World War II era. Still, the August job figures eased concerns the economy will falter because businesses are adding to their workforce and reduced the odds the Federal Reserve will ease policy at its Sept. 21 meeting.

US bonds: Treasuries advanced, pushing down 10-year yields from a one-month high, as speculation European governments and banks will struggle to raise funds boosted demand for the safety of U.S. government debt. Longer-maturity bonds led gains after the Association of German Banks said the nation's 10 largest lenders may need about 105 billion Euros (\$135 billion) in fresh capital. Europe's recent "stress tests" of major banks understated some lenders' holdings of potentially risky government debt. The yield on the 10-year note declined two basis points, or 0.02 percentage point, to 2.69. The price of the 2.625 percent security maturing in August 2020 rose 1/8, or \$1.25 per \$1,000 face amount, to 99 14/32.

Currencies: Japanese Finance Minister Yoshihiko Noda said he is prepared to take "bold" action on currencies, including intervention in foreign-exchange markets, after the yen reached a 15-year high against the dollar. The yen climbed to 83.52 per dollar yesterday, the highest level since June 1995, as concerns about weakening growth in the U.S. and Europe bolstered the currency's appeal as a refuge.

South Africa's rand weakened the most in five trading days as concern deepened the global recovery will slow and a report showed the nation's central bank stepped up dollar purchases to stem gains in the currency. The currency of Africa's biggest economy declined for a second day, losing as much as 1 percent to 7.2909 per dollar before trading 0.8 percent weaker at 7.2803 by 4:27 p.m. in Johannesburg, from a previous close of 7.2216. Against the euro, the rand gained 0.2 percent to 9.2813.

Commodities: Oil declined for a third day in New York amid speculation that Europe's debt crisis may worsen, hampering global growth and crimping fuel demand. Brent crude for October settlement fell as much as 51 cents, or 0.7 percent, to \$77.23 on the ICE Futures Europe Exchange in London.

Gold firmed on Wednesday, within sight of a 2-month high hit the previous day, as global stocks crumbled and the euro slipped on renewed fears about the health of the global economy. Spot gold added \$3.35 to \$1,256.45 an ounce after rising as high as \$1,259.80 on Tuesday, its strongest level since June 28. Gold struck a lifetime high around \$1,264 in June.

JSE: The JSE shed 1.1% yesterday after it closely tracked international indices lower. Notable declines came from Anglo American (1.6%), Sasol (1.95%), Standard Bank (2.39%) and BHP Billiton (1.53%). The resource sector ended the day 1.19% lower at 46068, the TOP40 ended down 1.26% at 24550 with the All-share down 1.13% to 27665.

JSE today: The markets are only beginning to suffer from another round of the all too familiar sovereign debt crisis worries. Calling the Allshare down a further 0.8% today.

QUOTE OF THE DAY

'Successful investing is anticipating the anticipation of others'- John Maynard Keynes

Key Indicators 07/08 September 2010

		Last	Prev Close	Chg	Chg	EndLastYear	YTD Chg.	YTD Chg.	PE	Mean PE
				Pts.	%		% Local	% US \$	Ratio	over last 12 mths
Dow Jones	INDU	10341	10448	-107	-1.0	10428	-0.8	-0.8	13.4	15.0
S&P 500	SPX	1092	1105	-13	-1.1	1115	-2.1	-2.1	14.4	18.6
Nasdaq	CCMP	2209	2234	-25	-1.1	2269	-2.7	-2.7	23.6	33.2
FTSE 100	UKX	5408	5439	-31	-0.6	5413	-0.1	-5.2	17.4	43.1
Paris CAC	CAC	3644	3685	-41	-1.1	3936	-7.4	-17.8	12.7	14.7
Frankfurt DAX	DAX	6118	6155	-37	-0.6	5957	2.7	-8.8	14.8	32.7
Nikkei 225	NKY	9033	9226	-193	-2.1	10546	-14.4	-5.6		34.0
Hang Seng	HSIINDEX	21096	21356	-260	-1.2	21873	-3.6	-3.7	13.9	18.7
Australia All Ordinaries	AS30	4582	4616	-33	-0.7	4883	-6.2	-4.9	20.2	
JSE All Share	J203	27665	27981	-315	-1.1	27666	0.0	1.6	16.3	16.6
JSE Resources 20	J210	46068	46625	-556	-1.2	51084	-9.8	-8.4	18.8	18.6
JSE Financials 15	J212	7738	7861	-124	-1.6	7382	4.8	6.5	12.5	14.2
JSE Industrials 25	J211	23254	23501	-247	-1.1	21617	7.6	9.3	17.7	16.7
Gold price \$/oz	GOLDS	1256	1250	5.50	0.4	1097	14.5			
Platinum price \$/oz	PLAT	1556	1561	-4.50	-0.3	1466	6.2			
Brent crude oil \$/barrel	EUCRBRDT	77	76	0.49	0.6	77	-0.8			
Rand/\$	ZAR	7.263	7.221		0.6	7.380	1.6			
Rand/£	GBPZAR	11.165	11.134		0.3	11.961	6.7			
Rand/€	EURZAR	9.247	9.300		-0.6	10.581	12.6			
\$/€	EURUSD	1.273	1.288		-1.1	1.433	11.2			

ALL SHARE TOP 40 INDEX - Day's Moves (and Year to Date)

Share	Last (c)	Prev. (c)	Ch.	YTD Ch.	Share	Last (c)	Prev. (c)	Ch.	YTD Ch.
AFRICAN BANK INVESTM	3231	3300	-2.1%	8.4%	LONMIN	17550	17780	-1.3%	-24.4%
ARCELORMITTAL	8169	8129	0.5%	-20.7%	MONDI LTD	5442	5530	-1.6%	29.6%
ANGLO	27408	27863	-1.6%	-14.2%	MONDI PLC	5450	5520	-1.3%	36.3%
ANGLOPLAT	64605	65020	-0.6%	-18.5%	MASSMART	12640	12633	0.1%	41.4%
ANGLO GOLD ASHANTI	32050	31785	0.8%	4.6%	MTN GROUP	12250	12450	-1.6%	3.9%
ASPEN	8639	8775	-1.5%	17.4%	NEDBANK	14000	14180	-1.3%	12.9%
AFRICAN RAINBOW	16400	16685	-1.7%	-5.6%	NASPERS -N	30607	30645	-0.1%	2.0%
ABSA	12400	12615	-1.7%	-3.5%	OLD MUTUAL	1496	1511	-1.0%	13.5%
BILLITON	20756	21079	-1.5%	-12.4%	PIK N PAY	4481	4505	-0.5%	7.7%
BIDVEST	13550	13800	-1.8%	5.0%	REINET INVESTMENTS SCA	1126	1140	-1.2%	-6.2%
BRITISH AMERICAN TOBACCO	25765	25775	0.0%	6.5%	REMGRO	10061	10186	-1.2%	12.8%
COMPAGNIE FINANCIERE RICHM	2995	3028	-1.1%	20.4%	RMBH	3335	3430	-2.8%	12.7%
CAPITAL SHOPPING CENTRES G	3900	3984	-2.1%	-12.0%	SA-BREWS	21442	21666	-1.0%	-0.9%
EXXARO RESOURCES LTD	11629	11865	-2.0%	11.3%	STANBANK	10260	10512	-2.4%	0.6%
FIRSTRAND	1950	1993	-2.2%	6.3%	STEINHOFF	1915	1924	-0.5%	-7.8%
GOLDFIELDS LTD	10715	10657	0.5%	9.4%	SHOPRITE	9173	9250	-0.8%	40.6%
GROWTHPOINT	1697	1699	-0.1%	21.3%	SANLAM	2400	2395	0.2%	5.5%
HARMONY GOLD MINING	7863	7790	0.9%	3.7%	SASOL	28381	28948	-2.0%	-4.8%
IMPLATS	17551	17791	-1.3%	-13.5%	TIGBRANDS	18055	18296	-1.3%	5.5%
INVLT	5599	5697	-1.7%	5.1%	TRUWORTHS	5946	6025	-1.3%	36.4%
INVESTTECP	5470	5560	-1.6%	7.3%	VODACOM GROUP (PTY) LTD	6200	6299	-1.6%	9.8%
KUMBA IRON ORE LTD	34600	35400	-2.3%	13.4%					

MID CAP INDEX - Day's Moves (and Year to Date)									
Share	Last (c)	Prev. (c)	Ch.	YTD Ch.	Share	Last (c)	Prev. (c)	Ch.	YTD Ch.
ACUCAP	3420	3420	0.0%	10.3%	LIBHOLD	7036	7065	-0.4%	1.7%
AVENG	3750	3799	-1.3%	-6.0%	LEWIS STORES	6168	6230	-1.0%	16.4%
AECI	6950	6978	-0.4%	12.1%	MEDI-CLINIC	2530	2530	0.0%	-1.6%
AFROX	2150	2150	0.0%	-2.3%	METLIFE	1576	1552	1.5%	17.4%
ADCOCK INGRAM	6120	6150	-0.5%	12.9%	MR PRICE GROUP LTD	4980	5029	-1.0%	42.3%
ALTECH	6211	6200	0.2%	-16.5%	M&R HOLD	4047	4065	-0.4%	-12.9%
ASTRAL	10800	10800	0.0%	5.9%	NORTHAM PLATINUM	4439	4368	1.6%	-7.6%
ALTRON	2500	2550	-2.0%	-9.3%	NAMPAK	1786	1790	-0.2%	18.0%
ALTRON PART PREF	2525	2501	1.0%	-5.8%	NETCARE	1356	1370	-1.0%	-1.7%
AVI LIMITED	2596	2600	-0.2%	24.2%	Optimum Coal Holdings	2484	2520	-1.4%	-21.1%
BARWORLD	4300	4317	-0.4%	-4.7%	PALAMIN	9750	9700	0.5%	-8.0%
BLUE LABEL TELECOMS	517	533	-3.0%	0.4%	PANPROP	1850	1862	-0.6%	8.5%
CAXTON	1280	1280	0.0%	-14.7%	PIONEER FOODS GROUP	4250	4350	-2.3%	7.6%
CLS	3800	3830	-0.8%	39.4%	PPC	2943	2958	-0.5%	-15.3%
CAPITAL PROPERTY	780	782	-0.3%	9.9%	RAINBOW	1580	1522	3.8%	-1.6%
DIDATA	1330	1324	0.5%	50.3%	RAUBEX GROUP LTD	1980	1952	1.4%	-17.5%
DISCOVERY	3600	3570	0.8%	12.7%	REDEFINE	764	766	-0.3%	6.9%
DATATEC	3412	3471	-1.7%	27.1%	RESILIENT	2990	2985	0.2%	15.0%
EVRAZ	7800	7800	0.0%	20.9%	REUNERT	5925	5885	0.7%	1.9%
EMIRA	1348	1341	0.5%	17.2%	SA CORP REAL ESTATE	314	309	1.6%	20.3%
FOSCHINI	7056	7100	-0.6%	16.6%	SAPPI	3475	3542	-1.9%	-2.1%
FOUNTAINHEAD PROP TR	677	675	0.3%	7.5%	SANTAM	11700	11700	0.0%	7.8%
GOLDREEF	1685	1670	0.9%	-13.5%	SPAR	8374	8480	-1.3%	17.8%
GRINDROD	1529	1532	-0.2%	-14.0%	SUN INT LTD	9039	8950	1.0%	-4.8%
GROUP 5	3411	3463	-1.5%	-11.4%	SYCOM	2205	2200	0.2%	14.2%
HCI	7400	7499	-1.3%	3.9%	TELKOM	3355	3362	-0.2%	-10.4%
HYPROP	5301	5295	0.1%	15.6%	TONGAAT-HULETT LTD	10105	10000	1.1%	2.2%
ILLOVO	2480	2548	-2.7%	-22.3%	TRENCOR	3610	3950	-8.6%	37.5%
IMPERIAL	10515	10546	-0.3%	19.0%	WBHOVCO	11051	11197	-1.3%	2.8%
JDGROUP	4355	4400	-1.0%	-12.2%	WOOLIES	2485	2493		39.2%
JSE	7055	7041	0.2%	17.0%					

Small CAP INDEX - Day's Moves (and Year to Date)									
Share	Last (c)	Prev. (c)	Ch.	YTD Ch.	Share	Last (c)	Prev. (c)	Ch.	YTD Ch.
ADVTECH	567	566	0.2%	8.0%	GRAND PARADE INVESTM	227	227	0.0%	-11.0%
ADCORP	2715	2750	-1.3%	8.6%	HUDACO	6930	7000	-1.0%	5.0%
AFGRI	660	640	3.1%	9.1%	HULAMIN LTD	925	959	-3.5%	-22.5%
ARGENT	880	895	-1.7%	-4.7%	HOSPITALITY - A	1399	1440	-2.8%	12.8%
AVUZA	2020	2020	0.0%	17.4%	HOSPITALITY - B	1080	1080	0.0%	-10.0%
BRAIT	2006	2044	-1.9%	-4.5%	ILIAD	748	748	0.0%	-23.7%
BUS CONNEXION GRP	572	572	0.0%	4.0%	INVICTA	3193	3190	0.1%	27.7%
BUILDMAX	28	28	0.0%	-62.7%	KAP INT HOLD LTD	215	215	0.0%	-14.0%
BELL EQUIPMENT	900	915	-1.6%	-6.3%	KEATON ENERGY HLDGS LTD	490	490	0.0%	-15.4%
BRIMSTON -N	543	575	-5.6%	34.6%	KGMEDIA	1350	1480	-8.8%	-9.8%
BASIL READ HOLD	1130	1135	-0.4%	-12.9%	METMAR LTD	355	355	0.0%	-5.8%
COUNTRY BIRD HOLDING	250	250	0.0%	-29.6%	MERAPE RESOURCES LTD	128	132	-3.0%	-8.6%
CADIZ	337	336	0.3%	7.3%	METAIR	1015	1020	-0.5%	91.5%
CITY LODGE HOTELS	7500	7574	-1.0%	-6.3%	METOREX	368	364	1.1%	-23.5%
COMBINED MOTOR HOLD	1160	1165	-0.4%	47.8%	MVELAPHANDA GROUP	495	498	-0.6%	42.4%
CORONATION MANAGER F	1290	1290	0.0%	47.4%	OCEANA	3200	3200	0.0%	3.2%
CIPLA MEDPRO SOUTH AFRICA	660	655	0.8%	33.3%	OCTODEC	1735	1749	-0.8%	29.5%
COMAIR	209	210	-0.5%	-30.3%	OMNIA	6194	6174	0.3%	4.1%
CERAMIC INDUSTRIES	12500	12000	4.2%	7.8%	PETMIN	240	242	-0.8%	25.7%
CASHBUILD	7286	7286	0.0%	-2.9%	PEREGRINE	1100	1100	0.0%	-0.9%
DAWN	790	800	-1.3%	9.7%	PHUMELELA	970	970	0.0%	-19.2%
DCENTRIX	397	397	0.0%	-17.3%	PREMIUM	1725	1700	1.5%	39.2%
DIGICOR	315	315	0.0%	1.6%	SASFIN	3720	3720	0.0%	-4.6%
DRDGOLD LTD	300	300	0.0%	-40.1%	SIMMERS	89	91	-2.2%	-50.6%
EOH	1240	1240	0.0%	24.6%	SENTULA MINING LTD	242	242	0.0%	-15.4%
EQSTRA HOLDINGS LTD	600	600	0.0%	-9.1%	SUPER GROUP	61	61	0.0%	-7.6%
ESORFRANKI LIMITED	235	235	0.0%	-35.6%	STEFANUTTI STOCKS HOLDING	985	985	0.0%	-3.4%
FAMOUS BRANDS LTD	3545	3560	-0.4%	53.5%	SPURCORP	1298	1255	3.4%	23.5%
FORTRESS INCOME FUND LTD	1125	1130	-0.4%	16.0%	VUKILE	1370	1350	1.5%	26.9%
FREEWORLD COATINGS	1100	1100	0.0%	31.1%	WESIZWE	163	163	0.0%	-22.7%
GIJIMA AST GROUP LTD	72	71	1.4%	-23.4%	ZEDER INVESTMENTS	218	210	3.8%	19.1%

Bank & Other Preference Shares								
		Investec	Investec	Investec		Firststrand		African
	Nedbank	Bank	Limited	plc (£) **	Standard	B	Absa	Bank
Share code	NBKP	INLP	INPR	INPP	SBPP	FSRP	ABSP	ABLP
Issue price c (* £' p)	1000	10000	10450	1000	10000	10000	100000	10000
Yield on issue price as % of prime	75	75	66.99		70	68	63	69
Prime % (** UK Base rate)	10	10	10	0.5 **	10	10	10	10
Yield on issue price %	7.50	7.50	6.70	1.50	7.00	6.80	6.30	6.90
Annual dividend	75.0	750.0	700.0	15.0	700.0	680.0	6300.0	690.0
Current market price c	1055	10050	9400	408	10050	9750	86300	8820
Approximate days of dividend accrued	19	90	90	90	12	19	19	90
Approximate dividend accrued c	4	185	173	4	23	35	328	170
Calculated ex-dividend price	1051	9865	9227	405	10027	9715	85972	8650
Yield on calculated ex-dividend price	7.14	7.60	7.59	3.71	6.98	7.00	7.33	7.98
Yield as % of prime	71.35	76.03	75.86		69.81	70.00	73.28	79.77
Currently cum or ex dividend	Ex	EX	Ex	Ex	Cum	Ex	Cum	Ex
Last dividend amount c	38.05	392.05	365.92	83.00	355.16	355.00	3197.50	355.00
LDT	20-Aug-10	10-Jun-10	10-Jun-10	10-Jun-10	27-Aug-10	20-Aug-10	20-Aug-10	10-Jun-10
Payment date	30-Aug-10	1-Jul-10	1-Jul-10	1-Jul-10	6-Sep-10	30-Aug-10	30-Aug-10	21-Jun-10
Approx. next LDT date	18-Mar-11	19-Nov-10	19-Nov-10	19-Nov-10	8-Apr-11	11-Feb-11	4-Mar-11	10-Dec-10
Approx. next payment date	29-Mar-11	10-Dec-10	10-Dec-10	10-Dec-10	18-Apr-11	21-Feb-11	14-Mar-11	20-Dec-10
** UK Base rate								
	Imperial							
	Holdings	PSG	Capitec	Sasfin	Steinhoff	Grindrod	Netcare	Astrapak
Share code	IPLP	PGFP	CPIP	SFNP	SHFF	GNDP	NTCP	APKP
Issue price c	10300	10000	9500	10300	10000	10000	10000	10000
Yield on issue price as % of prime	75	75	78.95	75	75	80	75	80
Prime %	10	10	10	10	10	10	10	10
Yield on issue price %	7.50	7.50	7.895	7.50	7.50	8.00	7.50	8.00
Annual dividend	772.5	750.0	750.0	772.5	750.0	800.0	750.0	800.0
Current market price c	9410	9401	9695	9400	9125	10200	9380	8550
Approximate days of dividend accrued	-8	174	180	174	145	5	145	174
Approximate dividend accrued c	-17	358	370	368	298	11	298	381
Calculated ex-dividend price	9427	9043	9325	9032	8827	10189	9082	8169
Yield on calculated ex-dividend price	8.19	8.29	8.04	8.55	8.50	7.85	8.26	9.79
Yield as % of prime	81.95	82.93	80.43	85.53	84.97	78.52	82.58	97.94
Currently cum or ex dividend	Cum	Ex	Ex	Ex	Ex	Ex	Ex	Ex
Last dividend amount c	383.22	390.50	390.51	401.51	402.00	406.00	392.05	418.85
LDT	16-Sep-10	18-Mar-10	12-Mar-10	18-Mar-10	16-Apr-10	3-Sep-10	16-Apr-10	18-Mar-10
Payment date	27-Sep-10	29-Mar-10	23-Mar-10	29-Mar-10	26-Apr-10	13-Sep-10	26-Apr-10	29-Mar-10
Approx. next LDT date	18-Mar-11	17-Sep-10	17-Sep-10	17-Sep-10	15-Oct-10	4-Mar-11	15-Oct-10	17-Sep-10
Approx. next payment date	28-Mar-11	27-Sep-10	27-Sep-10	27-Sep-10	25-Oct-10	14-Mar-11	25-Oct-10	27-Sep-10

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