

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	60921,4	60479,4	0,73	2,83	2,53	2,55
Top 40	55976,3	55438,1	0,97	3,28	2,71	2,94
Financial 15	11630,8	11857,1	-1,91	-3,97	-0,14	-3,56
Industrial 25	79782,8	78397,8	1,77	3,10	0,03	2,42
Resource 10	61289,8	60626,4	1,09	6,55	7,50	6,45
Mid Cap	63554,4	64243,3	-1,07	-1,07	0,85	-1,08
Small Cap	43991,5	44792,4	-1,79	-0,61	1,11	-1,04
Gold	4257,2	4133,4	2,99	12,51	13,94	10,94
Platinum	94,1	97,7	-3,75	4,72	16,40	1,68
Banks	6552,8	6714,1	-2,40	-4,76	-0,86	-4,32
General Retailers	4476,0	4587,6	-2,43	-3,63	-1,55	-3,75
Property (J253) - Total Ret	1191,6	1209,3	-1,46	-3,04	0,91	-3,09

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	30391,6	30223,9	0,55	0,18	0,57	-0,70
Nasdaq	12819,0	12698,4	0,95	-0,24	2,85	-0,54
S&P 500	3726,9	3700,7	0,71	0,00	0,75	-0,78
Dollar Index	89,8	89,8	-0,01	-0,08	-1,06	-0,09
US VIX	25,3	27,0	-6,04	9,79	21,89	11,38

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	5564,6	5589,0	-0,44	-0,84	-0,79	0,24
DAX 30	13651,2	13726,7	-0,55	-0,80	2,65	-0,49
Eurostoxx 50	3547,9	3564,4	-0,46	-0,94	0,28	-0,13
FTSE	6612,3	6571,9	0,61	0,15	0,95	2,35

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	27649,9	27472,8	0,64	4,07	3,03	1,54
Nikkei 225	27158,6	27258,4	-0,37	-1,49	1,52	-1,04
Shanghai	3528,7	3503,0	0,73	4,43	2,44	1,60

EARLY MORNING INDICATORS	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Tencent (China)	594,0	583,5	1,80	1,92	9,99	55,35
BHP Billiton (Australia)	4409,0	4430,0	-0,47	2,88	3,22	13,82

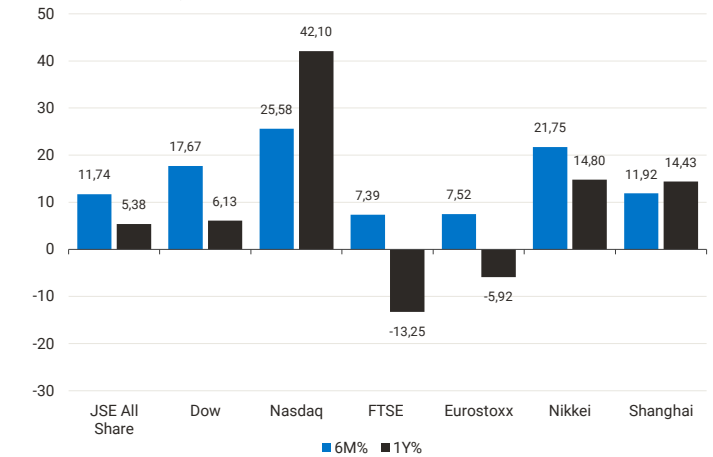
INTERNATIONAL INDICES

normalised percentage performances (in rand terms)



INTERNATIONAL INDICES

6-month & 1-year percentage performances



INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
9:15	RSA	IHS Markit PMI	Dec	---	50,3
10:55	EUR	German Final Services PMI	Dec	47,7	47,7
11:00	EUR	Final Services PMI	Dec	47,4	47,3
15:15	USD	ADP Non-Farm Employment Change	Dec	60K	307K
16:00	GBP	BOE Gov Bailey Speaks	---	---	---

TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	ACTL.	EXP.
9:00	EUR	German Retail Sales m/m	Nov	1,9%	-2,0%
10:55	EUR	German Unemployment Change	Nov	-37K	10K
17:00	USD	ISM Manufacturing PMI	Dec	60,7	56,6
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LOCAL EQUITIES | JSE ALL SHARE COMPANIES

cents per share

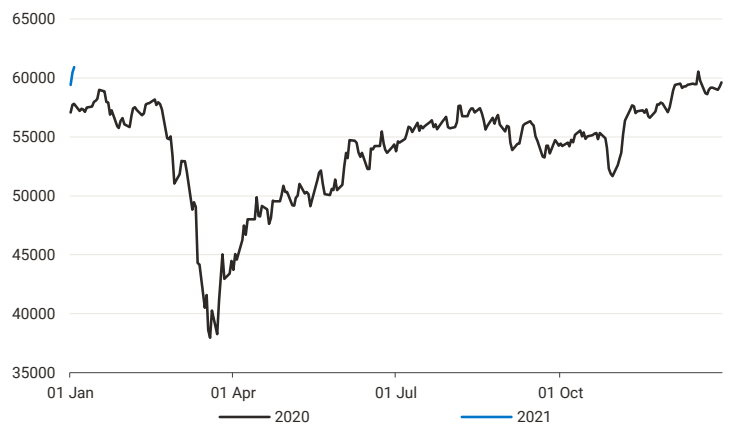
BEST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Accelerate Prop Fund	APF	71	14,52	5,97	12,70
Steinhoff Int N.V.	SNH	120	12,15	18,81	15,38
Harmony GM Co	HAR	8001	6,92	14,78	11,75
Gold Fields	GFI	15811	5,48	15,26	14,93
Mediclinic Int plc	MEI	5950	5,12	3,33	4,50
DRD Gold	DRD	1997	4,28	18,31	11,13
Anglogold Ashanti	ANG	38340	4,10	13,82	11,94
Prosus N.V.	PRX	165299	3,83	5,20	2,92

WORST ONE-DAY % PERFORMERS	CODE	CLOSE	1D%	5D%	YTD%
Fortress REIT B	FFB	285	-9,24	4,78	-5,32
Brait SE	BAT	351	-6,65	-7,39	-5,90
Tsogo Sun Gaming	TSG	451	-6,24	-3,01	-11,57
Impala Platinum Hlgs	IMP	20433	-5,53	3,98	1,20
Transaction Capital	TCP	2319	-5,46	-5,54	-6,83
The Foschini Group	TFG	9473	-5,07	-7,08	-7,41
Northam Platinum	NHM	20682	-5,05	2,55	-1,29
Liberty Holdings	LBH	5805	-4,99	-6,37	-6,34

JSE ALL SHARE INDEX

2021 vs 2020



DIVIDEND DATA | SELECTED JSE ALL SHARE COMPANIES

Ex Div 06 Jan

COMPANY	CODE	DIVIDEND
Alexander Forbes	AFH	13 ZARc
Schroder Euro REIT	SCD	1,57 EURc

COMPANY	CODE	DIVIDEND
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LOCAL EQUITIES | JSE LARGE CAP COMPANIES

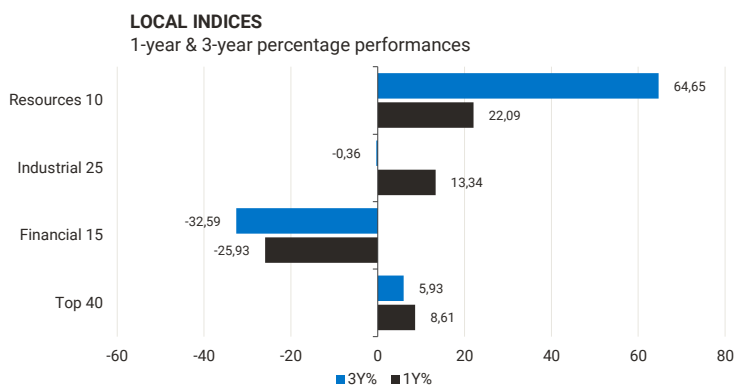
cents per share

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group	11531	11829	-2,52	-4,38	-0,33	-3,80
Anglo American plc	52356	51374	1,91	6,66	1,47	7,95
Anglo American Plat	145650	151216	-3,68	5,85	22,19	0,93
Anglogold Ashanti	37810	36831	2,66	12,24	11,59	10,39
Anheuser-Busch InBev SA N	105282	103934	1,30	0,26	-1,88	1,33
BHP Group Plc	41750	40605	2,82	6,09	6,42	7,31
BID Corporation	26035	25981	0,21	-1,09	-6,70	-1,02
British American Tob plc	56900	55100	3,27	2,00	2,11	4,32
Bidvest	15081	15526	-2,87	-3,48	-8,75	-3,95
Compagnie Fin Richemont	13747	13462	2,12	2,72	9,33	4,86
Capitec Bank	138465	142630	-2,92	-2,77	7,34	-3,35
Discovery	15139	15415	-1,79	-2,83	20,68	-1,40
FirstRand	4811	4950	-2,81	-6,13	-2,29	-5,74
Gold Fields	15471	14990	3,21	12,78	14,90	12,46
Glencore plc	5105	4964	2,84	9,20	4,42	9,01
Impala Platinum	20288	21629	-6,20	3,25	19,57	0,49
Investec	3611	3630	-0,52	-3,73	-9,77	-1,45
Investec plc	3749	3725	0,64	-3,38	-8,49	-0,42
Kumba Iron Ore	64285	66269	-2,99	3,63	10,83	3,22
Mondi plc	35383	35135	0,71	2,27	2,55	3,12
MTN Group	6263	6112	2,47	1,02	-10,53	4,05
Ninety One Plc	4656	4530	2,78	0,78	3,19	2,08
Nedbank Group	12335	12731	-3,11	-5,85	-0,60	-4,73
Naspers -N-	311667	303695	2,63	6,37	-2,21	3,22
NEPI Rockcastle Plc	9133	9193	-0,65	-1,68	7,55	-2,32
Ninety One	4430	4483	-1,18	-0,98	-0,29	0,68
Old Mutual	1134	1164	-2,58	-5,97	-5,03	-4,63
Prosus N.V.	165757	159202	4,12	5,49	-3,57	3,20
Remgro	9516	9510	0,06	-0,57	-1,20	-1,08
RMB	131	134	-2,24	-5,07	0,00	-6,43
Reinet Investments S.C.A	26923	26972	-0,18	-1,11	-4,57	-2,31
Standard Bank Group	12220	12434	-1,72	-4,34	-2,23	-3,84
Shoprite	12753	13093	-2,60	-5,19	-2,40	-8,91
Sanlam	5700	5761	-1,06	-2,56	-1,28	-2,98
Sasol	13200	13295	-0,71	-0,13	-1,49	-1,44
Sibanye Stillwater	6270	6307	-0,59	6,47	13,90	4,50
Vodacom Group	12299	12325	-0,21	-0,41	1,01	-1,13

SOUTH AFRICAN MARKET COMMENTARY

SELECTED HEADLINES

Shares on the Johannesburg Stock Exchange remained upbeat on Tuesday, driven by higher gold and platinum prices which pushed up shares in mining companies and posted a record closing for the main indices. The All-Share index ended up 0.73% to 60,921 points, hitting a two-year peak. The blue-chip index Top 40 companies closed up 0.97% to 55,976 points, racing past its all-time high number last seen in mid-December. However, the shares of banks, which are usually a reflection of the country's economic outlook, continued to decline with the index down 2.4% on Tuesday.



EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Phumelela Gaming	PHM	Final	06 Jan
Aveng	AEG	AGM	20 Jan
EOH	EOH	AGM	20 Jan
Purple Group	PPE	AGM	22 Jan
Octodec Investments	OCT	AGM	22 Jan

BANK AND OTHER SELECTED PREFERENCE SHARES

ISSUER	CODE	CLOSE	CLEAN YIELD	APPROX. NEXT LDT
Nedbank	NBKP	745	8,02	31 Mar '21
Investec Bank	INLP	7230	8,48	10 Dec '20
Investec Limited	INPR	6210	9,25	10 Dec '20
Standard Bank	SBPP	7001	7,98	14 Apr '21
FirstRand Bank	FSRP	6790	8,02	18 Feb '21
Absa	ABSP	59101	8,51	14 Apr '21
Imperial Holdings	IPLP	---	---	---
PSG	PGFP	6820	8,79	17 Mar '21
Capitec	CPIP	10000	5,94	17 Mar '21
Sasfin	SFNP	6000	10,27	31 Mar '21
Grindrod	GNDP	6537	9,79	24 Mar '21
Netcare	NTCP	6300	9,42	05 May '21
Discovery	DSBP	7600	9,47	10 Mar '21
Invicta	IVTP	6900	11,40	03 Dec '20

SENS ANNOUNCEMENTS

SELECTED RELEASES

**Prosus (PRX) – Update – Prosus share repurchase and Naspers share purchase**  
 Yesterday, Prosus announced an update to its share repurchase programme of Prosus ordinary shares and its share purchase programme of Naspers N ordinary shares declared on 23 November 2020. As part of the Share Repurchase, for the period between 28 December 2020 and 31 December 2020, Prosus repurchased 297 275 Prosus ordinary shares at an average price of €87.4637 per share for a total consideration of €26 000 761.12 or US\$31 874 693.68.

Move | 4.12% Open | 159651c Close | 165757c High | 165757c Low | 159651c

**Tiger Brands (TBS) – Update – Special dividend declared for the year ended 30 September 2020**

The group referred to the audited group results and dividend declaration announcement of 20 November 2020, in which the Company declared a gross special dividend of 133 cents per ordinary share (net amount of 106,40000 cents per ordinary share). The South African Reserve Bank has approved the payment of the special dividend. Payment date in respect of the ordinary and special dividend is expected on Monday, 18 January 2021.

Move | -1.03% Open | 20410c Close | 20726c High | 21064c Low | 20410c

**Mondi Plc (MNP) – Acquisition – Group to acquire Olmuksan in Turkey**

The group has agreed to acquire 90.38% of the outstanding shares in Olmuksan from International Paper for a total consideration of €66 million. The implied enterprise value on a 100% basis would amount to around €88 million. Olmuksan is a leading and well-established corrugated packaging player in Turkey, listed on the Istanbul stock exchange. Its network of five plants provides a diverse customer base with high-quality sustainable packaging for food, beverage, agriculture and industrial applications.

Move | 0.71% Open | 35300c Close | 35383c High | 35626c Low | 34853c

LOCAL EQUITIES | JSE MID CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
AECI	AFE	8515	8781	-3,03	-0,42	-2,13
Aspen Pharmicare	APN	12629	12520	0,87	-1,77	0,73
African Rainbow Min	ARI	27610	27553	0,21	11,56	5,42
Assore	ASR	0,307	0,307	---	-4,36	0,49
AVI	AVI	7372	7338	0,46	2,82	0,68
Brait SE	BAT	349	376	-7,18	-10,05	-6,43
Barloworld	BAW	8986	9214	-2,47	0,06	-1,36
Capital&Counties plc	CCO	2820	2765	1,99	-7,99	-1,26
Clicks Group	CLS	25628	25368	1,02	5,15	1,43
Coronation Fund Mngrs	CML	4277	4301	-0,56	-3,24	-0,93
Dis-Chem Pharmacies	DCP	2028	2061	-1,60	-4,65	-3,47
Distell Group	DGH	9550	9606	-0,58	-1,04	0,48
EPP N.V.	EPP	1060	1045	1,44	14,10	2,42
Exxaro Resources	EXX	14546	14894	-2,34	5,94	4,72
Fortress REIT A	FFA	1357	1372	-1,09	4,38	-0,59
Fortress REIT B	FFB	291	314	-7,32	8,18	-3,32
Growthpoint Prop	GRT	1200	1219	-1,56	-2,44	-4,53
Harmony GM Co	HAR	7791	7483	4,12	17,67	8,81
Hammerson plc	HMN	485	480	1,04	-11,01	-6,73
Hyprop Inv	HYP	2650	2771	-4,37	-15,93	-10,23
Imperial Logistics	IPL	3708	3877	-4,36	-4,92	-0,72
Italtile	ITE	1465	1499	-2,27	1,24	-1,01
JSE	JSE	11391	11452	-0,53	-5,86	1,25
KAP Industrial	KAP	310	325	-4,62	3,68	-1,90
PSG Konsult	KST	890	905	-1,66	-1,11	-1,11
Liberty Holdings	LBH	5788	6110	-5,27	-5,58	-6,62
Life Healthc Grp	LHC	1677	1677	0,00	2,82	-0,30
MultiChoice Group	MCG	13335	13301	0,26	2,36	-0,49
Mediclinic Int plc	MEI	6000	5660	6,01	5,56	5,37
Mr Price Group	MRP	16458	16689	-1,38	-1,93	-3,56
Masmart Holdings	MSM	4000	4138	-3,33	-2,46	-4,81
MAS Real Estate Inc.	MSP	1260	1293	-2,55	11,31	-1,18
Motus Holdings	MTH	5588	5839	-4,30	4,57	-0,21
Momentum Met	MTM	1545	1538	0,46	0,39	-1,97
Northam Platinum	NHM	20490	21781	-5,93	10,86	-2,21
Netcare	NTC	1236	1251	-1,20	5,37	-1,12
Pick n Pay Stores	PIK	4728	4885	-3,21	-8,09	-5,93
Pepkor Holdings	PPH	1302	1326	-1,81	-7,66	-4,48
PSG Group	PSG	5700	5760	-1,04	0,00	-4,81
Quilter Plc	QLT	3163	3149	0,44	0,32	2,90
RCL Foods	RCL	825	831	-0,72	2,48	-2,37
Redefine Properties	RDF	314	326	-3,68	1,29	-5,71
Resilient REIT	RES	4023	4116	-2,26	-2,05	-4,89
Reunert	RLO	3605	3700	-2,57	-10,26	-0,41
Rand Merchant Inv	RMI	3140	3212	-2,24	5,02	-2,03
Sappi	SAP	3330	3336	-0,18	-0,33	1,46
Santam	SNT	26306	25900	1,57	7,03	3,25
The Spar Group	SPP	18921	18761	0,85	-2,32	-0,17
Sirius Real Estate	SRE	1893	1881	0,64	-3,57	-1,92
Tiger Brands	TBS	20726	20942	-1,03	1,50	-0,44
The Foschini Group	TFG	9550	9979	-4,30	-5,60	-6,66
Telkom SA SOC	TKG	3013	3100	-2,81	-7,03	-1,89
Truworths Int	TRU	3475	3617	-3,93	-7,11	-5,70
Tsogo Sun Gaming	TSG	455	481	-5,41	-19,75	-10,78
Vukile Property Fund	VKE	795	789	0,76	0,63	-0,63
Woolworths	WHL	3837	3907	-1,79	5,27	-2,96

LOCAL EQUITIES | JSE SMALL CAP COMPANIES

cents per share

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ADvTECH	ADH	950	953	-0,31	-0,94	0,00
Allied Electronics Corp A	AEL	1065	1061	0,38	-38,44	-2,38
Alexander Forbes Grp	AFH	387	410	-5,61	1,57	-2,27
Afrimat	AFT	4211	4265	-1,27	4,13	-2,12
African Oxygen	AFX	2481	2481	0,00	1,35	0,04
Arrowhead Prop B	AHB	227	229	-0,87	6,57	-2,16
African Rainbow Cap Inv	AIL	412	410	0,49	30,79	-7,62
Adcock Ingram	AIP	4599	4700	-2,15	2,89	-0,02
Astral Foods	ARL	13678	13616	0,46	-2,00	-1,95
Attacq	ATT	475	488	-2,66	2,15	-4,43
Blue Label Telecoms	BLU	381	391	-2,56	-7,07	-1,30
Brimstone Inv Corp -N	BRN	621	650	-4,46	-0,64	-4,46
City Lodge Hotels	CLH	247	261	-5,36	-20,58	-1,20
Curro Holdings	COH	933	950	-1,79	-1,48	-1,58
Cashbuild	CSB	23000	23600	-2,54	-5,13	-2,95
Cartrack Holdings	CTK	4765	4822	-1,18	16,22	-2,76
DRD Gold	DRD	1908	1915	-0,37	18,07	6,18
Datatec	DTC	2590	2642	-1,97	0,27	5,50
Emira Property Fund	EMI	650	650	0,00	-1,96	-2,40
Equites Prop Fund	EQU	1724	1735	-0,63	-3,63	-0,75
Famous Brands	FBR	4550	4764	-4,49	-3,19	-7,05
Grindrod	GND	452	480	-5,83	-10,50	-10,50
Hosken Cons Inv	HCI	5567	5699	-2,32	-5,95	1,22
Hudaco Industries	HDC	7800	7852	-0,66	-6,71	-3,70
Hospitality Prop Fund B	HPB	270	265	1,89	-5,59	-2,53
Investec Aus. Prop	IAP	1419	1400	1,36	-1,80	3,20
Investec Property Fund	IPF	870	882	-1,36	-5,95	-4,50
Intu Properties plc	ITU	309,55	311,05	---	2,16	0,00
Liberty Two Degrees	L2D	405	409	-0,98	-19,00	-4,71
Long 4 Life	L4L	335	333	0,60	5,68	1,82
Libstar Holdings	LBR	610	632	-3,48	-3,02	-3,63
Lewis Group	LEW	2314	2242	3,21	-2,57	3,53
Lighthouse Capital	LTE	661	683	-3,22	1,69	-3,22
Montauk Holdings	MNK	10600	11050	-4,07	41,33	4,52
Mpact	MPT	1365	1364	0,07	14,42	-1,44
Metair Investments	MTA	1914	1857	3,07	10,96	2,08
Murray & Roberts	MUR	828	822	0,73	10,99	3,89
Nampak	NPK	195	200	-2,50	-15,22	-2,50
Oceana Group	OCE	6595	6473	1,88	-0,81	2,65
OCTODEC INVEST	OCT	760	752	1,06	8,57	1,06
Omnia Holdings	OMN	4510	4561	-1,12	10,24	-2,15
Pan African Resource plc	PAN	540	520	3,85	22,73	12,50
Peregrine Holdings	PGR	2105	2105	---	---	---
PPC	PPC	134	137	-2,19	41,05	-2,90
Royal Bafokeng Plat.	RBP	6937	7250	-4,32	5,91	6,10
Raubex Group	RBX	2105	2125	-0,94	-5,39	-2,09
RFG Holdings	RFG	1234	1234	0,00	0,00	2,15
RDI REIT P.L.C	RPL	1797	1810	-0,72	-0,17	-0,17
SA Corp Real Estate	SAC	168	170	-1,18	7,69	-2,89
Steinhoff Int N.V.	SNH	121	107	13,08	31,52	16,35
Super Group	SPG	2308	2347	-1,66	-3,83	-1,41
Stor-Age Prop REIT	SSS	1330	1358	-2,06	1,53	-1,85
Stenprop	STP	2805	2807	-0,07	3,28	2,11
Sun International	SUI	1205	1245	-3,21	-9,06	-2,67
Spur Corporation	SUR	1620	1600	1,25	-14,60	-1,34
Transaction Capital	TCP	2350	2453	-4,20	-7,30	-5,58
Tsogo Sun Hotels	TGO	147	156	-5,77	-14,04	0,68
Textainer Group	TXT	28352	28400	-0,17	3,52	-0,52
Wilson Bayly Hlm-Ovc	WBO	8650	9144	-5,40	-10,26	-5,09
Zeder Inv	ZED	265	265	0,00	-2,21	1,53

10-YEAR BOND YIELDS | SELECTED ITEMS

basis point change

REGION	YIELD	1D	1M	1Y
United States	1	4	3	---
United Kingdom	0,21	---	-14	-53
Germany	---	---	---	---
Japan	0,01	---	-1	---
South African 10-Year	9	1	-24	44

GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	CURRENT RATE
United States	0,00%-0,25%
United Kingdom	0,10%
European	0,00%
SA Repo Rate	3,50%
SA Prime Rate	7,00%

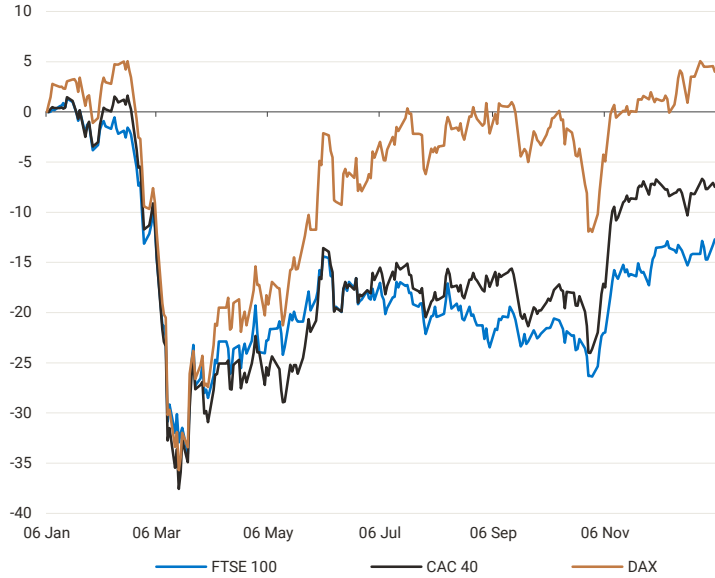
SOUTH AFRICAN 10-YEAR BOND YIELD 2019 v 2020



## GLOBAL MARKETS

### EUROPEAN INDICES

normalised percentage performances



### AMERICAN INDICES

normalised percentage performances



### ASIAN INDICES

normalised percentage performances



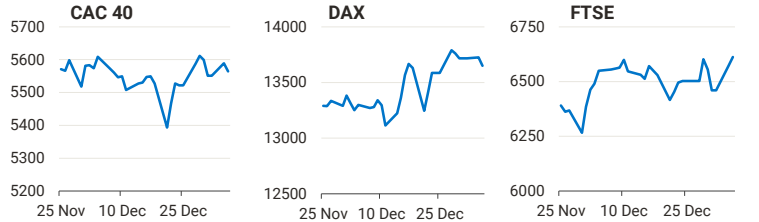
## EUROPEAN MARKET COMMENTARY

### SELECTED HEADLINES

European stocks closed lower on Tuesday as investors monitored the coronavirus pandemic and the imposition of further restrictions, along with a US Senate runoff election in Georgia. The pan-European Stoxx 600 ended down 0.2% after fluctuating either side of the flatline throughout the trading day. Utilities fell 1.3%, while oil and gas stocks surged 3.6%. The UK entered its toughest nationwide lockdown since last March, with schools closed until mid-February. In a televised address Monday night, Prime Minister Boris Johnson warned that the weeks ahead "will be the hardest yet."

### EUROPEAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
CAC 40	5564,6	5589,0	-0,44	11,13	-7,93	0,24
DAX 30	13651,2	13726,7	-0,55	8,96	3,27	-0,49
FTSE	6612,3	6571,9	0,61	7,39	-13,25	2,35



## AMERICAN MARKET COMMENTARY

### SELECTED HEADLINES

US stocks rose slightly on Tuesday, recovering some of their sharp losses from the previous session, as traders mounted bets for a strong global economic recovery. Boeing was the best-performing stock in the Dow, gaining 5%. Energy stocks advanced 6.9% after Saudi Arabia agreed to voluntary production cuts in February and March. Chevron rose 4.8%. Investors also looked ahead to two key elections in Georgia, which will determine whether Republicans can hold on to control in the Senate.

### AMERICAN INDICES

	CLOSE	PREVIOUS	1D%	6M%	1Y%	YTD%
Dow Jones	30391,6	30223,9	0,55	17,67	6,13	-0,70
Nasdaq	12819,0	12698,4	0,95	25,58	42,10	-0,54
S&P 500	3726,9	3700,7	0,71	19,07	15,21	-0,78



## ASIAN MARKET COMMENTARY

### SELECTED HEADLINES

Asian stocks were mixed this morning as investors anxiously awaited results of US runoff elections that would determine the legislative balance of power in the world's largest economy while oil prices rose on news of planned output cuts. Shares of Chinese tech giants Tencent and Alibaba were monitored by investors after US President Donald Trump signed an executive order banning transactions with eight Chinese software applications.

### ASIAN INDICES

	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Hang Seng	27410,6	27649,9	-0,87	0,64	-2,82	1,54
Nikkei 225	27054,0	27158,6	-0,39	-0,37	14,80	-1,04
Shanghai	3522,7	3528,7	-0,17	0,73	14,43	1,60



## COMMODITIES



## COMMODITY MARKET COMMENTARY

### SELECTED HEADLINES

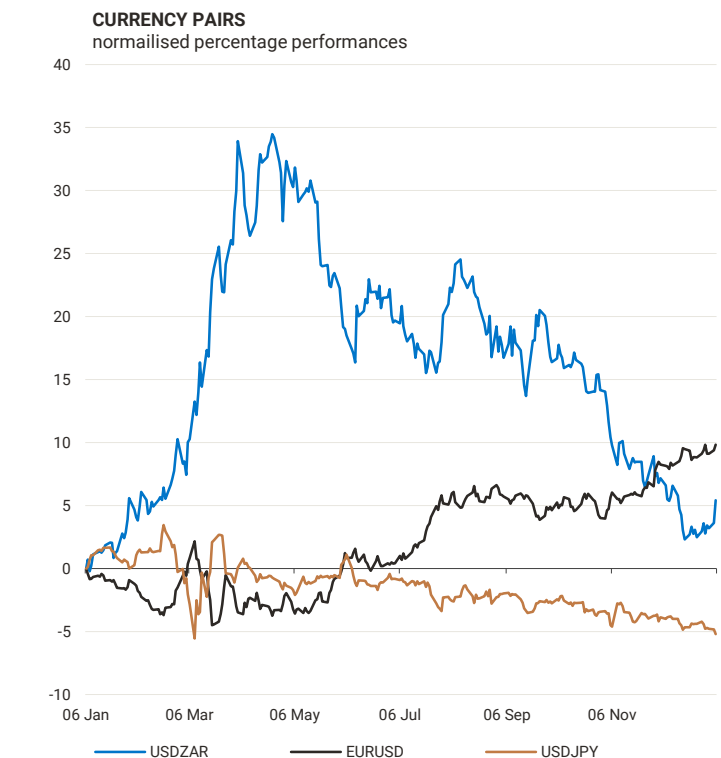
Brent oil prices rose this morning to the highest level since February after Saudi Arabia agreed to make bigger cuts in output than expected during a meeting with allied producers, while industry data showed US crude stockpiles fell last week. Meanwhile, gold edged lower today as the dollar firmed with investors tracking two closely contested US Senate runoff.

COMMODITY	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
Brent Crude (\$)	53,9	53,6	0,67	5,52	-21,98	3,54
Gold (\$)	1945,5	1944,9	0,03	0,12	25,33	2,47
Palladium	2445,0	2445,0	0,00	2,75	23,36	-0,37
Platinum (\$)	1096,6	1097,5	-0,09	2,91	12,05	2,38
Silver	27,4	27,3	0,16	0,26	51,39	3,52



## CURRENCIES

CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	1Y%	YTD%
USDZAR	15,0278	14,9759	0,35	1,72	4,65	1,92
GBPZAR	20,4595	20,4235	0,18	2,20	9,13	1,67
EURZAR	18,4886	18,4434	0,25	2,27	15,51	2,75
AUDZAR	11,6768	11,6204	0,48	2,94	16,91	2,80
EURUSD	1,2298	1,2298	0,00	0,40	10,23	0,67
USDJPY	102,81	102,73	0,08	-0,39	-4,98	-0,54
GBPUSD	1,3613	1,3627	-0,10	0,41	4,22	-0,29
USDCHF	0,8782	0,8784	-0,01	-0,36	-9,68	-0,78
AUDCAD	0,9841	0,9834	0,07	0,42	8,86	0,44



## CURRENCY MARKET COMMENTARY

### SELECTED HEADLINES

The rand lost over 2% versus the dollar during yesterday's session, its biggest single day fall in over three months. At the close, the rand was down 1.72% to R14.98 rand against the dollar. It had opened the day at R14.73. There is speculation that South Africa could announce a higher level of lockdown as the country wrestles with an increasing number of coronavirus cases. This comes at a time when the country has yet to receive its first doses of coronavirus vaccines, alarming some health experts, trade unions and analysts concerned about the potential economic impact of a slow rollout.



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