

We go above and beyond the expected to find ways of adding value to our clients' lives. With Sanlam iTrade, an advanced online trading platform, we offer you everything you need and more to make successful investment decisions, pro-actively manage your portfolio and trade on the JSE at competitive prices.

Benefits of online trading

- The quality, quantity and speed of information usually only available to professional investment managers at your fingertips
- Easy to use and available anywhere, anytime – research and manage your investments from Cape Town to Cardiff, 24/7, from the convenience of your home or office
- Cost-effective – the wealth of information, research and live data is available at a small monthly fee and trading fees are up to 50% lower than normal stockbroking fees
- Fast – no waiting on the telephone to talk to a stockbroker. Transactions are processed in seconds straight into the JSE, followed by immediate trade confirmation via SMS
- Pro-active portfolio management – price alerts will keep you informed and automatic stop-loss orders will protect you from sudden declines in share prices

What does Sanlam iTrade offer you?

- Immediate trade execution on our state-of-the-art IRESS platform with direct market access (DMA) at competitive costs
- Fully transparent trading in contracts for difference (CFDs) at the exact JSE price, no spreads or doubles
- Global CFD trading can be done online through our relationship with our business in the UK
- Comprehensive share data on every listed share and exchange traded fund (ETF), including 10 years of financial statements, annual reports, consensus broker forecasts, detailed fact sheets and performance statistics, a searchable Stock Exchange news service (SENS) archive and much more
- The ability to create your own watch lists with price alerts to keep on top of shares you own or want to own
- Live JSE SENS news. This enables you to know sensitive news at the same time as any stockbroker on the JSE

- Graphs with technical analysis tools like moving average convergence divergence (MACD), Stochastics, and relative strength indicator (RSI)
- Access to company research from three different sources
- Access to advanced technical analysis research and fundamental research tools
- Trading on your mobile device and the ability to view your portfolio and watchlist on iOS or Android devices through an app. You can also view market information and SENS news
- A learning centre, education and a Virtual Trade Simulator so you can gain experience without risk

iManaged portfolios

iManaged portfolios are individual share portfolios, not unit trusts. The minimum investment is R150 000 and there is a maximum of 10 shares in each portfolio to minimise trading costs, as well as a very small cash component. Individual shares are registered directly in your name, providing ownership and full JSE protection under the JSE Fidelity Fund.

Distinct from the bespoke personalised portfolio management offered by Sanlam Private Wealth to clients investing over R1 million, the iManaged portfolios are not individually tailored. Instead, they are strictly managed according to model portfolio guidelines, giving you access to the expertise, experience and excellent track record our investment team led by Director of Investments, Alwyn van der Merwe. You may at any stage change your account status to self-manage the portfolio. There will be no cost involved in this, as the shares are already in your BDA account with the JSE.

How do I register?

Simply visit www.sanlamitrade.co.za and click on 'New Registration'. Follow us on social media:



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Ranked **#1** wealth manager
for the second year running.



Important information

Sanlam Private Wealth (Pty) Ltd, registration number 2000/023234/07, is a member of the Johannesburg Stock Exchange, a licensed Financial Services Provider (FSP 37473) and a Registered Credit Provider (NCRCP1867). The value of investments is subject to fluctuation and past performance is not necessarily a guide to future performance.

www.privatewealth.sanlam.co.za